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ICL/NK/2017-18/857

March 24, 2018

Calcutta Stock Exchange Limited

7, Lyons Range, Kolkata – 700 001 Fax No. 22104500 Kind Attn: Secretary

Scrip Code No.10019039 (CSE)

Dear Sir,

Bombay Stock Exchange Limited

P.J.Towers, Dalal Street,
Mumbai – 400 001
Fax No. 22722037/22723121
Kind Attn: General Manager,
Department of Corporate Services
Scrip Code No. 509709 (BSE)

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Please find enclosed herewith a copy of disclosure received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal and necessary action.

We request you to take the same on record.

Thanking You,

Yours faithfully,
For INTERNATIONAL CONVEYORS LTD

Neha dhandelwd.

Neha Khandelwal Company Secretary & Compliance Officer

Encl: As above



ANNEXURE 4

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	International Conveyors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IGE (INDIA) PRIVATE LII RAJENDRA KUMAR DAE RITU DALMIA (PAC)		
	SUJATA SARAF (PAC)		
	SMITI SOMANY (PAC)		
	INDU DABRIWALA (PAC))	
	PUSHPA BAGLA (PAC)		
	DABRI PROPERTIES AND TRADING COMPANY LIMITED (PAC)		
	R. C. A. LIMITED (PAC)		
	SURBHIT DABRIWALA (PAC)		
	YAMINI DABRIWALA (PA	(C)	
_			
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/v oting capital wherev er applica ble (*)	% w.r.t. total diluted share/voting capital of the TC (**)



		Y	
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	25238344	37.39%	37.39%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	25238344	37.39%	37.39%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares	21800	0.03%	0.03%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			-
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	23260144	37.42%	37.42%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			



after acquisition e) Total (a+b+c+d)	23260144	37.42%	37.42%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable				
Equity share capital / total voting capital of the TC before the said acquisition / sale	67500000 equity sha	res of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	67500000 equity shares of Rs. 1/- each			
Total diluted share/voting capital of the TC after the said acquisition	67500000 equity sha	res of Rs. 1/- each		

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 23.03.2018