

SHRAVAN SHYAM BALI

B/33-34, Shruti Apartment,
Yashodham ,
Gen. A.K. Vaidya Marg,
Goregaon (East),
Mumbai – 400 063

Date: 28th March, 2018

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed a disclosure in respect of proposed acquisition of 1669327 Equity Shares of D B Realty Limited by way of gift from my mother, Ms. Sunita Goenka, falling under Promoter Group.

This is a transaction for inter se transfer of shares by way of gift between immediate relatives.

Thanking you,

Yours faithfully,



SHRAVAN SHYAM BALI

CC : D B Realty Limited
DB House, Gen. A.K.Vaidya Marg,
Goregaon (East), Mumbai – 400 063

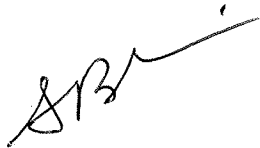
Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	D B Realty Limited
2.	Name of the acquirer(s)	Mr. Shravan Shyam Bali
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transactions. If not, nature of relationship or association with the TC or its promoters	I am not a Promoter prior to the transaction. However, I am immediate relative i.e. son of Ms. Sunita Goenka who belongs to Promoter Group category and is sister of Mr. Vinod K. Goenka, Promoter of the Company
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ms. Sunita Goenka
	b. Proposed date of acquisition	April 6, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1669327 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	0.6862% (of total Equity Paid up Capital)
	e. Price at which shares are proposed to be acquired	Nil consideration as acquisition is by way of Gift from mother to son
	f. Rationale, if any, for the proposed transfer	Pursuant to Inter-se transfer of shares from Ms. Sunita Goenka (Promoter Group) to immediate relative i.e. her son
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) Inter se Transfer to immediate relative
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Gift by Ms. Sunita Goenka (Promoter Group) to her son Mr. Shravan Shyam Bali (immediate relative)
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable. There is no consideration involved, as the transfer of 1669327 equity shares in Company is by way of gift from my mother (Sunita Goenka) and hence such transfer of shares will be inter se transfer from Ms. Sunita Goenka (Promoter Group) to immediate relative in terms of Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, both transferor and transferee have complied / will comply with all applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011

10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Yes, I as Acquirer, have complied with all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions			
11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*) (Annexure A attached)	149948200	61.6415	151617527	62.3277
	b.	Seller (s) (Sunita Goenka)	1669327	0.6862	0	0.0000

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



.....
Shravan Shyam Bali
(Acquirer)

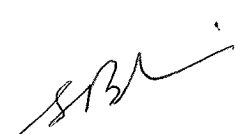
Mumbai

Date: 28.03.2018

Annexure – A

11(a)

Shareholding details		Before the proposed transaction		After the proposed transaction	
Sr. No.	Acquirer(s) and PACs (other than sellers)(*)	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
1.	Vinod K. Goenka	15364216	6.3160	15364216	6.3160
2.	Aseela Vinod Goenka	14769958	6.0717	14769958	6.0717
3.	Aseela Vinod Goenka Sunita Goenka Alok Agarwal	12000000	4.9330	12000000	4.9330
4.	Sanjana V. Goenka	22382108	9.2009	22382108	9.2009
5.	Vinod Goenka HUF	3182037	1.3081	3182037	1.3081
6.	Shanita Deepak Jain	191081	0.0786	191081	0.0786
7.	Top Notch Buildcon LLP	273207	0.1123	273207	0.1123
8.	Karim Gulamali Morani	399643	0.1643	399643	0.1643
9.	Mohammed Gulamali Morani	380612	0.1565	380612	0.1565
10.	Ali Gulamali Morani	60026	0.0247	60026	0.0247
11.	Neelkamal Tower Construction LLP	80314871	33.0162	80314871	33.0162
12.	Shabana Balwa	153090	0.0629	153090	0.0629
13.	Usman Balwa	74445	0.0306	74445	0.0306
14.	Salim Balwa	74340	0.0306	74340	0.0306
15.	Ishaq Balwa	74340	0.0306	74340	0.0306
16.	Mohammed Yusuf Balwa	69840	0.0287	69840	0.0287
17.	Wahida Asif Balwa, Asif Yusuf Balwa	71500	0.0294	71500	0.0294
18.	Mohammad Salim Balwa	105886	0.0435	105886	0.0435
19.	Abdul Hafeez Salim Balwa	7000	0.0029	7000	0.0029
20.	Shravan Shyam Bali (Acquirer)	0	0.0000	1669327	0.6862
	TOTAL	149948200	61.6415	151617527	62.3277



.....
Shravan Shyam Bali
(Acquirer)