

March 13, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a press release with respect to qualified institutions placement.

Further, the aforesaid press release shall be hosted on website of the Company at <https://www.ltfs.com/investors.html>.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

Encl: as above

Press Release

Tuesday, March 13, 2018, Mumbai

L&T Finance Holdings successfully closes QIP of upto Rs. 1000 crore

Equity shares to be issued at price of Rs. 158.60 per share

L&T Finance Holdings Limited (“LTFH” or “the Company”) has today successfully closed the QIP of upto Rs. 1000 crore at the issue price of Rs. 158.60 per share (face value of Rs. 10 and premium of Rs. 148.60). The issue price for the QIP is same as the closing share price of the Company as of 8th March, 2018 on NSE, the launch date of QIP.

Mr. Dinanath Dubhashi, Managing Director & CEO said, “We thank the investors for their belief and support in us. We are very happy with the quality of investor base which we have got through the QIP. The capital raised will be used for the growth of our businesses.”

About L&T Finance Holdings:

LTFH is a non-banking financial services holding company offering a range of financial products and services across rural, housing and wholesale finance sectors, as well as mutual fund products and wealth management services, through its wholly-owned subsidiaries, viz., L&T Finance Ltd., L&T Housing Finance Ltd., L&T Infrastructure Finance Company Ltd., L&T Investment Management Ltd. and L&T Capital Markets Ltd. LTFH is registered with RBI as a CIC-ND-SI. LTFH is promoted by Larsen & Toubro Ltd (“L&T”), one of the leading business conglomerates in India, with presence across infrastructure, power, heavy engineering, electrical & electronics manufacturing & services, IT and technology services.

L&T Finance Holdings Limited

City 2, Plot No. 177
Vidyanagari Marg, CST Road
Kalina, Santacruz (East)
Mumbai 400 098

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

T +91 22 6212 5000
F +91 22 6212 5398
E igrc@ltps.com

www.ltps.com