

March 13, 2018

Mr. Khushro A. Bulsara-  
Senior General Manager  
Listing Compliance & Legal Regulatory  
**BSE Limited**  
Corporate Relations Department  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
**BSE Scrip Code: 532648**

Mr. Avinash Kharkar  
AVP - Listing Compliance  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**NSE Symbol: YESBANK**

Dear Sir,

**Sub.: Disclosure of shareholding under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


In terms of the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations"), we would like to inform you that YES BANK Limited has acquired 89,781,906 equity shares having nominal value of Rs. 10/- per share of Fortis Healthcare Limited pursuant to invocation of pledge on the said equity shares subsequent to default by promoters group companies in the credit facility provided by the Bank.

The requisite disclosure as required under Regulation 29(1) of SAST Regulations is enclosed herewith.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,  
For YES BANK LIMITED

  
Shivanand R. Shettigar  
Company Secretary

*Encl.: as above*

**Copy to: Fortis Healthcare Limited**  
**Sector 62, Phase - VIII**  
**Mohali, 160062**  
**Punjab**

YES BANK Limited, YES BANK Tower, IFC 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India  
Tel: +91(22) 3366 9000 Fax: +91(22) 2421 4500

Regd. & Corporate Office: Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai 400 018, India.

Tel: +91(22) 6669 9000 Fax: +91(22) 6669 9060

Website: [www.yesbank.in](http://www.yesbank.in) Email: [communications@yesbank.in](mailto:communications@yesbank.in) CIN - L65190MH2003PLC143249

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                   |                                                        |                                                                |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | Fortis Healthcare Limited                              |                                                                |                                                                  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | YES Bank Limited                                       |                                                                |                                                                  |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | No                                                     |                                                                |                                                                  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                             | National Stock Exchange of India Limited & BSE Limited |                                                                |                                                                  |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | <b>Number</b>                                          | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| Before the acquisition under consideration, holding of :                                                                                                                          |                                                        |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                                  | -                                                      | -                                                              | -                                                                |
| b) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>                                                                                   | -                                                      | -                                                              | -                                                                |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                             | -                                                      | -                                                              | -                                                                |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -                                                      | -                                                              | -                                                                |
| <b>Total (a+b+c)</b>                                                                                                                                                              | -                                                      | -                                                              | -                                                                |
| Details of acquisition                                                                                                                                                            |                                                        |                                                                |                                                                  |
| a) Shares carrying voting rights acquired                                                                                                                                         | 89,781,906                                             | 17.31%                                                         | 17.31%                                                           |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | -                                                      | -                                                              | -                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -                                                      | -                                                              | -                                                                |
| d) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>                                                                                   | -                                                      | -                                                              | -                                                                |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>89,781,906</b>                                      | <b>17.31%</b>                                                  | <b>17.31%</b>                                                    |

|                                                                                                                                                                                                    |                                                                                                                                                             |               |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| After the acquisition, holding of:                                                                                                                                                                 |                                                                                                                                                             |               |               |
| a) Shares carrying voting rights                                                                                                                                                                   | 89,781,906                                                                                                                                                  | 17.31%        | 17.31%        |
| b) VRs otherwise than by equity shares                                                                                                                                                             | -                                                                                                                                                           | -             | -             |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition         | -                                                                                                                                                           | -             | -             |
| d) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</del>                                                                                                   | -                                                                                                                                                           | -             | -             |
| <b>Total (a+b+c)</b>                                                                                                                                                                               | <b>89,781,906</b>                                                                                                                                           | <b>17.31%</b> | <b>17.31%</b> |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)                                                           | Shares acquired on invocation of pledge of the shares subsequent to default by promoter group companies in the credit facilities sanctioned by YES Bank Ltd |               |               |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | Shares acquired on invocation of pledge of the shares subsequent to default by promoter group companies in the credit facilities sanctioned by YES Bank Ltd |               |               |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 89,781,906 equity shares were acquired by YES Bank Ltd on Feb 16, 2018 consequent upon invocation of pledge on these shares                                 |               |               |
| 9. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 518,617,631 equity shares of face value of Rs. 10 each aggregating to Rs. 5,186,176,310                                                                     |               |               |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | 518,617,631 equity shares of face value of Rs. 10 each aggregating to Rs. 5,186,176,310                                                                     |               |               |
| 11. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                        | 518,617,631 equity shares of face value of Rs. 10 each aggregating to Rs. 5,186,176,310                                                                     |               |               |

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: March 13, 2018



A handwritten signature in black ink, appearing to read "S. S. Srinivasan".

Signature of the acquirer / Authorised Signatory



Place: Mumbai

Date: March 13, 2018

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.