

March 15, 2018

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 523574 / 570002

Re: BSE Debt Scrip Codes: 952008-9-10-45-46-53-54-74-75-89-90-97-98 / 952715-17-18-21-879-880-881-882-883 / 954326-28-30-34-35-40-43 / 955100-101-140-141-371-373-454-456-749-750-957-958 / 956012-13 / 956243-268-69 / 956310-11 / 956954 - 55 / 957077 -263-264

Dear Sir,

Ref.: Your email dated March 14, 2018 subject Disclosure Verification

Sub: Intimation of allotment of Secured Redeemable, Non-Convertible Debentures (NCDs)

With reference to you above referred email, we are providing the details as required by you for the issue and allotment of Secured, Redeemable, Non-Convertible Debentures of ₹ 10 lakh each aggregating to ₹ 50 crore, on private placement basis made on March 12, 2018 at the meeting of the Committee of Directors of the Company:

Sl. No.	Particulars	Details																
i	Whether securities to be listed? If Yes, Name of the Stock Exchange	Yes, The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.																
ii	Tenure of the Instrument (with Date of Allotment and Date of Maturity)	<table border="1"> <thead> <tr> <th>NCD Series</th> <th>Date of Allotment</th> <th>Date of Maturity</th> <th>Tenure</th> </tr> </thead> <tbody> <tr> <td>XX - A</td> <td>March 12, 2018</td> <td>March 12, 2023</td> <td>5 Years</td> </tr> <tr> <td>XX - B</td> <td>March 12, 2018</td> <td>March 12, 2025</td> <td>7 Years</td> </tr> <tr> <td>XX - C</td> <td>March 12, 2018</td> <td>March 12, 2025</td> <td>7 Years</td> </tr> </tbody> </table>	NCD Series	Date of Allotment	Date of Maturity	Tenure	XX - A	March 12, 2018	March 12, 2023	5 Years	XX - B	March 12, 2018	March 12, 2025	7 Years	XX - C	March 12, 2018	March 12, 2025	7 Years
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iii	Coupon Rate / Schedule of Payment of Coupon / interest and principal	Interest paid Annually for all the 3 series i.e. XX - A, XX - B and XX - C <table border="1"> <thead> <tr> <th>NCD Series</th> <th>Coupon Rate</th> <th>Schedule of Payment of interest</th> </tr> </thead> <tbody> <tr> <td>XX - A</td> <td>9.40%</td> <td>March 12, 2019, March 12, 2020 March 12, 2021, March 12, 2022 March 12, 2023</td> </tr> <tr> <td>XX - B</td> <td>9.50%</td> <td>March 12, 2019, March 12, 2020 March 12, 2021, March 12, 2022 March 12, 2023, March 12, 2024</td> </tr> </tbody> </table>	NCD Series	Coupon Rate	Schedule of Payment of interest	XX - A	9.40%	March 12, 2019, March 12, 2020 March 12, 2021, March 12, 2022 March 12, 2023	XX - B	9.50%	March 12, 2019, March 12, 2020 March 12, 2021, March 12, 2022 March 12, 2023, March 12, 2024							
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iv	Charge/ Security, if any created over the assets	<p>Pari-passu 1st charge on immovable properties (excluding specific properties) and tangible movable fixed assets of the Company.</p> <p>The Company will be maintaining overall minimum asset cover / security cover of 1.25 times on gross block of Fixed Assets (Minimum Asset Cover) on all amounts outstanding on the debentures.</p>												
v	Special right/ interest/ privileges attached to the instrument and changes thereof;	None												

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For Future Enterprises Limited



Deepak Tanna
Company Secretary

