

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Details of acquisition

Name of the Target Company (TC)	MT EDUCARE LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer : Rajasthan Global Securities Private Limited PACs : Lalit Dua, Lalit Dua (HUF) & LRSD Securities Pvt. Ltd.		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration holding of :</u>			
a) Shares carrying voting rights	22,06,689	5.541%	5.54%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
TOTAL (a + b + c +d)	22,06,689	5.54%	5.54%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	8,00,859	2.01%	2.01%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	--	--	--
TOTAL (a + b + c+ d)	8,00,859	2.01%	2.01%



<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	30,07,548	7.55%	7.55%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
TOTAL (a + b + c + d)	30,07,548	7.55%	7.55%
Mode of acquisition /disposal (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	Purchase period 23.02.2017 to 28.02.2018		
Equity share capital/ total voting capital of the TC before the said acquisition	3,98,20,784 Shares		
Equity share capital/total voting capital of the TC after the said acquisition	3,98,20,784 Shares		
Total diluted share / voting capital of the TC after the said acquisition	3,98,20,784 Shares		

Note:

1. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

A. Chaudhary

 DIRECTOR

Place: New Delhi
 Date : 28/02/2018