



# V2 Retail Limited

Date: March 26, 2018

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 <b>NSE Code- V2RETAIL</b>	<b>BSE (Bombay Stock Exchange) Limited</b> 25 <sup>th</sup> floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 <b>BSE Code-532867</b>
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**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-**

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

For V2 Retail Limited

  
Umesh Kumar

Company Secretary & Compliance Officer

# VISHAL WATERWORLD PRIVATE LIMITED

CIN: U93090DL1999PTC196633

Registered Office: Khasra No. 919-928, UGF, Kapashera, Opp. – Fun Food Village, New Delhi-110037

Date: March 26, 2018

To,  
V2 Retail Limited  
Khasra no. 928 Extended Lal Dora  
Abadi Village Kapashera Tehsil  
Vasant Vihar South West Delhi – 110037

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-**

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

For Vishal Waterworld Private Limited

  
Authorised Signatory

# VISHAL WATERWORLD PRIVATE LIMITED

CIN: U93090DL1999PTC196633

Registered Office: Khasra No. 919-928, UGF, Kapashera, Opp. – Fun Food Village, New Delhi-110037

## ANNEXURE – 2

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Vishal Waterworld Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter & Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE (Bombay Stock Exchange) Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	9,99,079	2.95	2.95
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>9,99,079</b>	<b>2.95</b>	<b>2.95</b>
<b>Details of acquisition:-</b>			
a) Shares carrying voting rights acquired	80,207	0.24	0.24
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>80,207</b>	<b>0.24</b>	<b>0.24</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	10,79,286	3.18	3.18
b) Shares encumbered with the acquirer	-	-	-

*Rajiv*  
For Vishal Water World Pvt. Ltd.  
Authorised Signatory

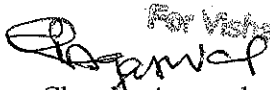
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>10,79,286</b>	<b>3.18</b>	<b>3.18</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22/03/2018 & 23/03/2018		
Equity share capital / total voting capital of the TC before the said acquisition	33,922,684		
Equity share capital/ total voting capital of the TC after the said acquisition	33,922,684		
Total diluted share/voting capital of the TC after the said acquisition	33,922,684		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Vishal Waterworld Private Limited

  
 For Vishal Water World Pvt. Ltd.  
 Ram Chandra Agarwal  
 Director  
 DIN 00491885  
 Place: Delhi  
 Authorised Signatory

Date: 26-03-2018

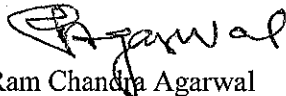
**Part-B\*\*\***

**Name of the Target Company: V2 Retail Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer
M/s Vishal Waterworld Private Limited	Yes	AABCV1188J

For Vishal Waterworld Private Limited

For Vishal Water World Pvt. Ltd.



Ram Chandra Agarwal

Director

DIN 00491885

Place: Delhi

Authorised Signatory

Date: 26-03-2018