



SML/Cs/2018/14
Date: March 05, 2018

Sambhaav Media Limited

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To,
The Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 511630

Scrip Symbol: SAMBHAAV

Dear Sir(s),

Sub: Intimation of allotment of equity shares to the promoter and promoter group upon conversion of warrants

This is to submit that several warrant holders, of preferential issue made pursuant to the special resolution passed at the Annual General Meeting held on September 10, 2016, have today applied for conversion of warrants into equity shares. Consequently, the Board of Directors of the Company have by way of circular resolution made allotment of 14690000 (One Crore Forty Six Lac Ninety Thousand Only) equity shares of Re. 1/- each at an issue price of Rs. 5/- per shares (including premium of Rs. 4/- per share) to these warrant holders.

It is further submitted that upon allotment of these equity shares; the paid up equity share capital of the Company is increased to Rs. 17,76,10,840/- (Rupees Seventeen Crore Seventy Six Lac Ten Thousand Eight Hundred and Forty only) comprising of 177610840 equity shares of Re. 1/- each.

Subsequent to this allotment, the shareholding of the Promoter and Promoter Group has increased to 67.71% of the enhanced paid up equity share capital of the Company.

Kindly take the above on your record.

Thanking you,
Yours faithfully,
For, Sambhaav Media Limited


Palak Asawa
Company Secretary

