NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited)
265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 19.03.2018

To

The Manager,	The Manager,	The Company Secretary,				
Dept. of Corporate Services	National Stock Exchange of India Ltd	D B Realty Ltd.				
BSE Limited,	Exchange Plaza, Bandra Kurla Complex	DB House, Gen. A. K. Vaidya Marg,				
P J Towers, Dalai Street,	Bandra (East),	Goregaon (East),				
Mumbai - 400 001	Mumbai 400051	Mumbai 400063 Tel. No. : 022- 4077 8600				
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ					
FAX No. 022-2272 2037/39	FAX No. 022-26598237/38					

Dear Sir.

Sub: <u>Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover)</u>
Regulations, 2011

We have earlier given Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (" SEBI SAST") to Stock Exchanges on 12.10.2016 in respect of pledge of 2,20,00,000 equity shares of D B Realty Limited ("Pledged Shares") held by us (one of the promoters of D B Realty Limited) in favour of IL&FS Financial Services Limited ("Lender") to facilitate Vanita Infrastructure Private Limited ("Borrower"), a wholly owned subsidiary company of D B Realty Limited to avail term loan of Rs. 35 crores (" Facility I") from the said Lender. This term loan is now fully repaid and there is no outstanding loan as on date.

In this context, the Borrower has further availed a fresh term Loan of Rs. 45 crores ("Facility II") from the said Lender and as per the terms of loan sanction, the pledge created over the Pledged Shares has been extended in favour of IFIN to secure the said Facility II and the pledge of the Pledged Shares shall be uninterrupted, valid and continuing and shall not be released until all monies owing to the Lender in respect of Facility II have been paid in full to the satisfaction of the Lender.

In view of the same, please find enclosed the disclosure u/r 31(1) of SEBI SAST for extending the pledge created over the pledged 2,20,00,000 equity shares of D B Realty Limited in favour of IFIN to secure the fresh term Loan of Rs. 45 crores to be availed by Borrower.

Kindly acknowledge the receipt of the same and take on records.

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Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP

Encl : As above

Designated

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company					D 8 Realty Limited								
Names of the stock exchanges where the shares of the target company are listed Date of reporting					BSE Limited and National Stock Exchange of India Limited 19.03.2018								
													Name of the Promoter or PAC on whose shares encumbrance has been created/invoked released
Details of the creation / in	vocation / releas	e of encumb	rance:	70,740				······································	***************************************				,*···
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [{2}+{3}] / release [{2}-{3}] / invection [{2}-{3}])	
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Reaso ns for Encum brance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumber ed	Number	% of total share capital
Neelkamal Tower Construction LLP # *	80314871	33.016	57997818	23.842	creation	15.03.2018	N/A	N/A	22000000	9.044	IL&FS Financial Services Ltd	79997818	32.886
Vinod K. Goenka	15364216	6.316	15232108	6.261			-	† -				15232108	6.261
Aseela Vinod Goenka	12000000	4.933	-					1				13236100	0.201
Sanjana Vinod Goenka	22382108	9.201	10200000	4.193	and the second s			1		-		10200000	4.193
Aseela Vinod Goenka	14769958	6.071	2779715	1.143	-	-		-	-	*		2779715	1.143
Sunita Goenka	1669327	0.686	-	*		*		1				277 41 44	*.***
Vinod Goenka HUF	3182037	1.308	400000	0.164	*			1			~	400000	0.164
Karim Gulamali Morani	399643	0.164	-	-	-				-		-	-	
Mohammed Gulamali Morani	380612	0.156	-		-		*						MA MARIE MAR
Top Notch Buildcon	27320 7	0.112	~			~		-	~	~		-	
Shanita Deepak Jain	191081	0.079	-	-	-					······································		-	+
Shabana Balwa	153090	0.063		. "		-	-	-	-	-	-		+
Ali Gulamali Morani	62526	0.026	-	-	-	-			~			-	
Mohammad Salim Balwa	105886	0.044	-	-	-			T -	-	-		-	kitoria, romania, rom
Wahida Asif Balwa	71500	0.029		-		٠	4		-	-	-		
Usman Balwa	74445	0.031		-	-	-			-				
Ishaq Balwa	74340	0.031		-					• .				************
Salim Balwa	74340	0.031				··············· 1	and a contract of the contract	i		_ 1			

includes 61,93,480 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2008 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

*As explained in the letter, there is no fresh creation of pledge but this form is for extending the pledge already created over 2,20,00,000 equity shares [earlier pledged in favour of IL&FS] Financial Services Ltd (IFIN) to secure the loan of Rs. 35 crores to Vanita Infrastructure Pvt. Ltd., a wholly owned subsidiary of D B Realty Ltd., which has now been fully repaid) of D B Realty Limited in favour of IFIN to secure fresh loan of Rs. 45 crores to be availed by Vanita Infrastructure Pvt. Ltd. To facilitate the filing of this form, the holding of promoters' encumbered shares have been first reduced by 2,20,00,000 nos. of shares and added back under the heading details of events pertaining to encumbrances to reflect the correct picture of post event holding of encumbered shares.

For Neelkamal Tower Construction LLP

Designated Partner

Place: Mombai Date: 19.03.2018