

BSE

3

DINESH KHANDELWAL
(Trustee of Disha Foundation)
102, Garden Crest CHS Ltd.
Plot No. 560, West Venue Road,
Santacruz West, Mumbai - 400054

To,
BSE Ltd.
✓ Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

2407
TMC

ST
15.03.2018

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai - 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This is to inform you that the pledge on 2,49,40,350 equity shares of Rs.2/- each of Ruchi Soya Industries Limited has been released during the period from 8th March, 2018 to 13th March, 2018.

In regard to the said transaction, we enclose herewith the relevant form for creation of pledge in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
For Disha Foundation

D. Khanelwal
Trustee

Encl.: a/a

Stamp: 15.03.2018

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	15/03/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Disha Foundation

Name of the promoter (s) or PACs with him/it	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance(3)					Post event holding of encumbered shares (creation [(2) +(3)]/release [(2)- (3)]/invocation [(2) -(3)])	
			No. of shares	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/lien/ on disposal / others)		Reasons for encumbrance (4)
Asha Shahra	38,28,926	0	0.00	NA	NA	NA	0	0.00	NA
Dinesh Shahra	21,11,383	0	0.00	NA	NA	NA	0	0.00	NA
Kalash Shahra	1,98,500	0	0.00	NA	NA	NA	0	0.00	NA
Mindia Shahra	9,92,055	0	0.00	NA	NA	NA	0	0.00	NA
Santosh Shahra (HUF)	6,51,340	0	0.00	NA	NA	NA	0	0.00	NA
Umesh Shahra	5,48,660	0	0.00	NA	NA	NA	0	0.00	NA
Ushadew Shahra	6,74,850	0	0.00	NA	NA	NA	0	0.00	NA
Amrta Shahra	26,21,354	0	0.00	NA	NA	NA	0	0.00	NA
Ankesh Shahra	33,62,921	0	0.00	NA	NA	NA	0	0.00	NA
Sarvesh Shahra	54,06,872	0	0.00	NA	NA	NA	0	0.00	NA
Amisha Shahra	30,32,570	0	0.00	NA	NA	NA	0	0.00	NA
Bhavna Goel	1,00,000	0	0.00	NA	NA	NA	0	0.00	NA
Nitesh Shahra	59,87,353	0	0.00	NA	NA	NA	0	0.00	NA
Kalash Shahra HUF	85,500	0	0.00	NA	NA	NA	0	0.00	NA
Vishesh Shahra	1,15,300	0	0.00	NA	NA	NA	0	0.00	NA
Mehna Khandewal	6,500	0	0.00	NA	NA	NA	0	0.00	NA
Umesh Shahra (Trustee of Sasthwal Trust)	12,48,983	0	0.00	NA	NA	NA	0	0.00	NA
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd Beneficiary Trust)	76,30,115	0	0.00	NA	NA	NA	0	0.00	NA

Dinesh Shahra (Holding on behalf of Disha Foundation)	2,49,40,350	7.46%	2,49,40,350	7.46	release	08.03.2018	release of Pledge	NA	5000000	1,49,66	JM financial Products Ltd.	19940350	5.97
Dinesh Shahra (Holding on behalf of Disha Foundation)	1,99,40,350	5.97%	19940350	5.97	release	09.03.2018	release of Pledge	NA	5000000	1,49,66	JM financial Products Ltd.	19940350	4.47
Dinesh Shahra (Holding on behalf of Disha Foundation)	1,49,40,350	4.47%	14940350	4.47	release	12.03.2018	release of Pledge	NA	7500000	2,24,48	JM financial Products Ltd.	7440350	2.23
Dinesh Shahra (Holding on behalf of Disha Foundation)	74,40,350	2.23%	7440350	2.23	release	13.03.2018	release of Pledge	NA	7440350	2,22,7	JM financial Products Ltd.	0	0.00
Dinesh Khandeival (Trustee of Disha Foundation)	2,60,00,000	7.78%	22500000	6.73	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)	86,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
APL International Private Limited	71,21,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Arandi Investment Private Limited	86,79,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
National Steel & Agro Industries Limited	2,07,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Holdings Private Limited	25,11,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Infrastructure Limited	82,59,625	2.47%	8000000	2.39	NA	NA	NA	NA	0	0	NA	8000000	2.39
Mahakosh Papers Private Limited	7,87,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Acroni Industries Limited	26,17,075	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Shahra Estate Private Limited	10,12,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Global Limited	7,31,330	0.22%	6,31,330	6.19	NA	NA	NA	NA	0	0	NA	6,31,330	6.19
Ruchi Infotech Limited	1,66,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Soyurum Marketing Private Limited	4,56,35,159	13.66%	2,83,04,323	8.47	NA	NA	NA	NA	0	0	NA	2,83,04,323	8.47
Shahra Brothers Private Limited	29,31,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Spectra Realities Private Limited	1,84,00,000	5.51%	18100000	5.42	NA	NA	NA	NA	0	0	NA	18100000	5.42
Evershine Oleochem Limited	25,00,000	0.75%	2500000	0.75	NA	NA	NA	NA	0	0	NA	25,00,000	0.75
Shahra Securities Pvt. Ltd.	1,75,000	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

For Disha Foundation

Trustee

Mumbai

Date : 15.03.2018

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
 (***) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 (****) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.