

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011


1.	Name of the Target Company (TC)	Atul Limited
2.	Name of the acquirer(s)	Arvind Farms Private Limited
3.	Name of the stock exchange whereshares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Anshuman Holdings Private Limited, Ashini Investments Private Limited, Avichal Holdings Private Limited, Saumya Farms and Organic Products Private Limited, Anan Botanical Products Private Limited, Shalva Investments Private Limited, Savinaya Investments Private Limited, Abhighna Trading Private Limited, Aeon Investments Private Limited, Amazon Investments Private Limited, Athak Investments Private Limited and Adin Investments Private Limited ('Transferor Companies') have been amalgamated with Arvind Farms Private Limited ('Transferee Company') under a Scheme of Arrangement under section 233 of the Companies Act, 2013. 27,72,642 shares of Atul Limited were collectively held by Aeon Investment Private Limited, Anshuman Holdings Private Limited, Ashini Investments Private Limited and Shalva Investments Private Limited. Pursuant to the amalgamation, these shares of Atul Limited have been transferred from Aeon Investments Private Limited, Anshuman Holdings Private Limited, Ashini Investments Private Limited and Shalva Investments Private Limited to Arvind Farms Private Limited.</p> <p>The order sanctioning the scheme of amalgamation is enclosed with this Form.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)

6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosure under Regulation 10(5) is not applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller	NA		NA	
b.	Date of acquisition	NA		NA	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		NA	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		NA	
e.	Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) Arvind Farms Private Limited	0	0%	27,72,642	9.35%
b	Each Seller / Transferor				
	(i) Aeon Investments Private Limited	20,60,817	6.95%	0	0%
	(ii) Anshuman Holdings Private Limited	11,825	0.04%	0	0%
	(iii) Ashini Investments Private Limited	2,00,000	0.67%	0	0%
	(iv) Shalva Investments Private Limited	5,00,000	1.69%	0	0%
	Total – Seller / Transferor	27,72,642	9.35 %	0	0%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Arvind Farms Private Limited,



Director

Date: 21/03/2018

Place: Ahmedabad