

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

Ref Number: 2017-18/OPR/ITSL/

Date : 29/03/2018

To

Bombay Stock Exchange,
Mumbai

Sub:Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	Prime Focus Limited		
Name(s) of the acquirer	IDBI Trusteeship Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	NIL	NA	NA
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	NA	NA
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	NA	NA



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d) receive shares carrying voting rights in the TC (specify holding in each category) acquired.	10,49,39,361	35.08	31.77
e) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
f) Total (a+b+c+/-d)	10,49,39,361	35.08	31.77
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	10,49,39,361	35.08	31.77
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	10,49,39,361	35.08	31.77
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Ordinary Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 27, 2018 - Pledge		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 29,91,65,645 / 29,91,65,645 equity shares of Rs.1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 29,91,65,645 / 29,91,65,645 equity shares of Rs.1 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,02,97,721 / 33,02,97,721 equity shares of Rs. 1 each		



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For IDBI Trusteeship Services Limited

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'IDBI Trusteeship Services Limited' around the perimeter and 'ITSL' in the center.
Authorised Signatory

(as a pledgee in its capacity as Debenture Trustee in relation to listed, rated, redeemable non-convertible debentures issued by Reliance MediaWorks Financial Services Limited ("RMWFSPL") in 5 series, aggregating to INR 650 Crore ("Debentures") pursuant to the Debenture Trust Deed dated March 27, 2018 entered into between RMWFSPL and the IDBI Trusteeship Services Limited, acting for the benefit of the holders of the Debentures.)

Place: Mumbai

Date: March 29, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.