Rajesh Punia

26/25, Bazar Marg, Old Rajendra Nagar, New Delhi-110060 (India)

Date: 09.03.2018

To, The BSE Limited P J Towers, Dalal Street, Mumbai - 400 001.

The National Stock Exchange India Limited Exchange Plaza, Plot No. C/1, Block – G Bandra Kurla Complex, Bandra – East Mumbai – 400 051

Sub: Disclosure u/r 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011for the acquisition of 24,00,000 equity shares of Oriental Trimex Limited.

This is for your information and record.

Thanking you Yours faithfully

Rajesh Punia

CC: Company Secretary Oriental Trimex Limited 26/25, Bazar Marg, Old Rajinder Nagar

New Delhi-110060

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Oriental Trimex Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajesh Kumar Punia		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares	2416314	15.28	0
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	2700000	0	17.92
d) Total (a+b+c)	5116314	15.28	17.92
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	4.95 0 0	0 0 0
d) Total (a+b+c)	2400000	4.95	0
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares	4816314	20.22	0

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	300000	0	1.05	
d) Total (a+b+c)	5116314	20.22	1.05	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential allotment of Shares pursuant to conversion of warrants			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable			
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.				
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 15,81,52,080/- divided 1,58,15,208 Equity Shares of Rs. 10/-			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 23,81,52,080/- divided 2,38,15,208 Equity Shares of Rs. 10/-			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 28,51,52,080/- divided 2,85,15,208 Equity Shares of Rs. 10/-			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on Behalf of Promoter and Promoter Group

Lajesa Junia

Rajesh Punia Promoter

Place: New Delhi Date: 09.03.2018