To,
The Manager Listing
Corporate Relations Department
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Mumbai-400001

Date: 05/03/2018

Subject: Submission of disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Tackovers) Regulation, 2011.

Kindly find enclosed following documents:

1. Disclosure as per regulation 29(2) of SEBI (Substantial Acquisition of Shares and Tackovers) Regulation, 2011.

Please take above information on record. Regards,

Jayshri Jain

Encl: As above

c.c.

To.

Sylph Education Solutions Limited

ST-4,22 Press Complex,

A.B. Road Indore-452008

E-mail: info@sylphedu.com

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)		M/S Sylph Education Solutions Limited (BSE Code 539682)		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer		Jayshri Jain PAC: Rajesh Jain		
Whether the acquirer/seller belongs to Promoter/Promoter Group		Yes		
	the Stock Exchange(s) Where the	BSE SME		
shares of TC are listed		BSE SIME		
Details of the acquisition/disposal as follows		Number	% w.r.t. total share/voting capital whenever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the a of:	equisition under consideration, holding			
b) Sha (Ple othe	ng rights (VR) otherwise than by	4088330	27.25%	27.25%
rece TC (e) Tota	rants/convertible securities/any other nument that entitles the acquirer to ive shares carrying voting rights in the (specify holding in each category) I (a+b+c+d)	4088330	27.25%	27.25%
	quisition/sale			
b) VRs	es carrying voting rights acquired/sold acquired otherwise than by shares	1087530	7.25%	7.25%
recei TC(s	rants/convertible securities/any other ument that entitles the acquirer to ive shares carrying voting rights in the specify holding in each category) ired/sold			
	es encumbered/invoked/released by cquirer			
e) Total	(a+b+c+/-d)	1087530	7.25%	7.25%

and and sold

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3000800	20.00%	20.00%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition	3000800	20.00%	20.00%
e)Total (a+b+c+d)			
Mode of acquisition/sale(e.g. open market/off	Off market		
market/ public issue/rights issue/preferential			
allotment/inter-se transfer etc.)			
Date of acquisition/sale of shares/VR or date of	05/03/2018		
receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital/ total voting capital of the TC	15000000		
before the said acquisition/sale			VI TO THE REAL PROPERTY.
Equity share capital/ total voting capital of the TC	15000000		
after the said acquisition/sale			
Total diluted share/voting capital of the TC after the	15000000		
said acquisition			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing Agreement.

Signature of the acquirer/seller/Authorised Signatory

Place:Indore

Date:05/03/2018

^(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.