

ANNEXURE-1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sambhaav Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Belaben H Shah Kinnari V Shah		
Whether the acquirer belongs to Promoter/ Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	00	00	00
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	13500000	NA	NA
e) Total (a+b+c+d)	13500000	00	00
Details of acquisition			
a) Shares carrying voting rights acquired	13500000	07.06%	07.06%
b) VRs acquired/ sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA

Belaben H Shah

Kinnari V. Sha

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	NA	NA	NA
e) Total (a+b+c+d)	13500000	07.06%	07.06%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13500000	07.06%	07.06%
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	NA	NA	NA
e) Total (a+b+c+d)	13500000	07.06%	07.06%
Mode of acquisition (e.g. open market/ off market/ public issue/ right issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares acquired through conversion of warrants		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	March 16, 2018		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 17,76,10,840 comprising of 177610840 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 19,11,10,840 comprising of 191110840 equity shares of Re. 1/- each		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 19,11,10,840 comprising of 191110840 equity shares of Re. 1/- each		

Behera H. Shal

Keinadi V. Shal

Belaben H Shah Kinnari V. Shah

Belaben H Shah
Acquirer

Kinnari V Shah
Acquirer

Place: Ahmedabad

Date: March 19, 2018

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.