



23rd March, 2018

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Ref : Fixation of Record date for the purpose of issuance of equity shares pursuant to the Scheme of Arrangement among Adani Enterprises Limited ('AEL') and Adani Green Energy Limited ('AGEL') and their respective shareholders and creditors ('the Scheme').

Sub : Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

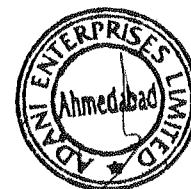
This is further to our letter dated 20th February, 2018 informing about the approval of the Scheme by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad ('NCLT'). Upon the Scheme coming into effect and in consideration of the transfer and vesting of the Renewable Power Undertaking (as defined in the Scheme) of AEL in AGEL in terms of the Scheme, the equity shareholders of AEL whose names appear in the Register of Members and records of the depositories as members of AEL as on the Record Date i.e. **6th April, 2018** will be entitled for allotment of -

- 761 (Seven Hundred & Sixty One) equity shares of Rs. 10/- (Rupees Ten Only) each of AGEL credited as fully paid-up for every 1000 (One Thousand) equity shares of Re. 1/- (Rupee One Only) each held by such shareholder in AEL.

Please note that in case any shareholder's shareholding in AEL is such that such shareholder becomes entitled to a fraction of an equity share of AGEL, AGEL shall not issue fractional share certificates to such shareholder but shall consolidate such fractions and issue and allot the consolidated shares directly to a trustee nominated by the Board of Directors of AGEL in that behalf, who shall sell such shares in the market at such price or prices and on such time or times as the trustee may in its sole discretion decide and on such sale, shall pay to AGEL, the net sale proceeds (after deduction of applicable taxes and other expenses incurred), whereupon AGEL shall, subject to withholding tax, if any, distribute such sale proceeds to the concerned shareholders of AEL in proportion to their respective fractional entitlements.

Adani Enterprises Ltd
Adani House,
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
info@adani.com
www.adani.com



Registered Office : Adani House, Nr. Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



The disclosure of the Record Date in the tabular format is as below:-


Security Code	Type of Security & paid-up value	Book Closure	Record Date	Purpose
BSE: 512599 NSE: ADANIENT	Equity Share of Re.1/- each	N.A.	Friday, 6 th April, 2018	Determining the entitlement of equity shareholders of AEL for the purpose of allotment of fully paid up equity shares of Rs. 10/- each of AGEL in terms of the Scheme.

After the issuance and allotment of the equity shares by AGEL, the AGEL will complete the necessary steps to have the equity shares listed on the BSE Limited and National Stock Exchange of India Limited.

We request you to kindly consider this as Notice under Regulation 42 of the SEBI Listing Regulations and take note of the above information on your record.

Thanking you.

Yours faithfully,
For **Adani Enterprises Limited**


Jatin Jalundhwala
Company Secretary &
Sr. Vice President (Legal)




Copy to -

National Securities Depository Ltd.
Trade World, A Wing, Kamala Mills
Compound, Lower Parel,
Mumbai – 400 013.

Central Depository Services (India) Ltd.
25 Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai – 400013

Link Intime India Private Limited
5th Floor, 506 to 508, Amarnath Business
Centre – 1 (ABC-1), Beside Gala Business
Centre, Off C G Road, Navrangpura,
Ahmedabad – 380009

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