

Date: 28-03-2018

To,

The Compliance Officer
Prime Industries Limited
SCO-19, Master Chambers
Feroze Gandhi Market,
Ludhiana-141001

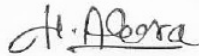
Dear Sir,

Subject: Intimation under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(1), which necessitates the acquirer along with persons acting in concert, to submit the disclosure of acquisition of shares to the Target Company as well as to the Stock exchanges on which the shares of the Target Company are listed, Please find enclosed herewith the applicable disclosure of purchase of 12,65,000 shares representing 16.01% % of the total share capital of the Company.

The above is for your information and record.

Thanking You,
Yours truly,



(HARNEESH KAUR ARORA)
PROMOTER

CC :

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|-------------------------------|--|--|
| Name of the Target Company (TC) | PRIME INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | HARNEESH KAUR ARORA | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 63200 | 0.80% | N.A. |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | N.A. |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | N.A. |
| e) Total (a+b+c) | 63200 | 0.80% | N.A. |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 1265000 | 16.01% | N.A. |
| b) VRs acquired otherwise than by equity shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A. | N.A. | N.A. |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | N.A. |
| e) Total (a+b+c+d) | 1265000 | 16.01% | N.A. |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1328200 | 16.81% | N.A. |
| b) VRs otherwise than by equity shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other | N.A. | N.A. | N.A. |

HKA
H. Arora

| | | | |
|---|------------|--------|------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | Nil | Nil | N.A. |
| e) Total (a+b+c+d) | 1328200 | 16.81% | N.A. |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | OFF MARKET | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28-03-2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 7900000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 7900000 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | N.A. | | |

Part-B

Name of the Target company : PRIME INDUSTRIES LIMITED

H/A
A. A. Arora

H. Arora
(HARNEESH KAUR ARORA)
ACQUIRER

Place: Ludhiana

Date: 28-03-2018