PANKAJ RAMANBHAI PATEL HUF

8th Floor, Zydus Tower,Opp. Iscon Temple, Sarkhej–Gandhinagar Highway, Ahmedabad–380015

March 27, 2018

BSE Limited

1st Floor, P J Towers, Dalal Street, <u>Mumbai–400 001</u> **National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051

Zydus Wellness Limited

House No. 6 & 7, Sigma Commerce Zone, Nr. Iscon Temple Sarkhej-Gandhinagar Highway, Ahmedabad-380015

Re.: <u>Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir / Madam,

With reference to the captioned subject, we hereby inform that Pankaj Ramanbhai Patel (HUF) has acquired 533 Equity Shares of Rs. 10/- each of Zydus Wellness Limited on March 26, 2018.

Please find enclosed the necessary disclosure as required under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find the same in order and take it on record.

Thanking you,

Yours faithfully,

For, PANKAJ RAMANBHAI PATEL HUF

PANKAJ R. PATEL KARTA OF HUF

PANKAJ RAMANBHAI PATEL HUF

8th Floor, Zydus Tower,Opp. Iscon Temple, Sarkhej-Gandhinagar Highway, Ahmedabad-380015

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Zydus Wellness Limited			
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter / Promoter Group				
Name of the Stock Exchanges where the shares of Target Company are listed	BSE Limited National Stock Exchange of India Limited			
Details of acquisition	Number	% w.r.t. total shares / voting capital	% w.r.t. total diluted share / voting capital of the Target Company	
Before the acquisition under consideration, holding of				
a. Shares carrying voting rights	533	0.0014 %	0.0014 %	
 Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others) 	Nil	Nil	Nil	
c. Voting rights otherwise than by shares	Nil	Nil	Nil	
d. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category)	Nil	Nil	Nil	
e. Total (a + b + c + d)	533	0.0014 %	0.0014 %	
Details of acquisition				
a. Shares carrying voting rights acquired	533	0.0014 %	0.0014 %	
b. Voting Rights acquired otherwise than by shares	Nil	Nil	Nil	
c. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) acquired	Nil	Nil	Nil	
d. Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil	
e. Total (a + b + c + d)	533	0.0014 %	0.0014 %	



RAMANBHAI B. PATEL HUF

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Aft	ter the acquisition, holding of				
a.	Shares carrying voting rights	1066	0.0028 %	0.0028 %	
b.	Shares encumbered with the acquirer	Nil	Nil	Nil	
c.	Voting Rights otherwise than by shares	Nil	Nil	Nil	
d.	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) after acquisition	Nil	Nil	Nil	
e.	Total (a + b + c + d)	1066	0.0028 %	0.0028 %	
Mode of acquisition		Open Market			
Date of acquisition		March 26, 2018			
Equity Share Capital of the Target Company before the said acquisition		Rs. 39,07,20,890/-			
Equity Share Capital of the Target Company after the said acquisition		Rs. 39,07,20,890/-			
	otal diluted share capital of the Target Company ter the said acquisition	Rs. 39,07,20,890/-			

For, PANKAJ RAMANBHAI PATEL HUF

PANKAJ R. PATEL KARTA OF THE HUF

Place: Ahmedabad Date: March 27, 2018