

# TAD Family Trust

Date: 28th March, 2018

To,  
The Manager,


<b>BSE Limited</b>	<b>National Stock Exchange of India Limited</b>
Scrip Code: 533150 Security ID: 782GPL20 (NCD)	

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

<sup>2</sup>  
TAD   
I \_\_\_\_\_  
as trustee of TAD Family Trust

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

**PART A: Details of the Acquisition**

Name of the Target Company (TC)	Godrej Properties Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	TAD Family Trust through its trustees, Ms. Tanya Dubash and Mr. Pirojsha Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	NIL (Individually) 16,20,87,070 (Together with PAC)	NIL (Individually) 74.87% (Together with PAC)	NIL (Individually) 74.87% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	9,86,192	0.46%	0.46%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	9,86,192	0.46%	0.46%
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	9,86,192 (Individually)	0.46% (Individually)	0.46% (Individually)
	16,20,87,070 (Together with PAC)	74.87% (Together with PAC)	74.87% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition <del>off date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	27 <sup>th</sup> March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)
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Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 28<sup>th</sup> March, 2018



**Tanya Dubash**  
as trustee of TAD Family Trust

# TAD Family Trust

Date: 28<sup>th</sup> March, 2018

To,  
The Manager,


<b>BSE Limited</b>	<b>National Stock Exchange of India Limited</b>
Scrip Code: 533150 Security ID: 782GPL20 (NCD)	

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

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**Tanya Dubash**  
as trustee of TAD Family Trust

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Properties Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	TAD Family Trust through its trustees, Ms. Tanya Dubash and Mr. Pirojsha Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along PACs:</b>			
a) Shares carrying voting rights	NIL (Individually) 16,20,87,070 (Together with PAC)	NIL (Individually) 74.87% (Together with PAC)	NIL (Individually) 74.87% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	9,86,192	0.46%	0.46%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	9,86,192	0.46%	0.46%
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	9,86,192 (Individually)	0.46% (Individually)	0.46% (Individually)
	16,20,87,070 (Together with PAC)	74.87% (Together with PAC)	74.87% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)		
Date of acquisition <del>of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	27 <sup>th</sup> March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)
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Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Date: 28<sup>th</sup> March, 2018

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**Tanya Dubash**  
as trustee of TAD Family Trust