



SML/Cs/2018/18
Date: March 07, 2018

Sambhaav Media Limited

“Sambhaav House”, Opp. Judges’ Bungalows,
Premchandnagar Road, Satellite, Ahmedabad-380015.
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CIN : L67120GJ1990PLC014094

To,
The Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 511630

Scrip Symbol: SAMBHAAV

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

It is hereby informed that the Company has today received disclosures from the persons belonging to the Promoter and Promoter Group of the Company, in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. A copy thereof is hereby submitted to the exchanges in compliance with the said regulation. The exchanges are requested to take them on record.

Thanking you,
Yours faithfully,
For, **Sambhaav Media Limited**

Palak Asawa
Company Secretary



Encl: a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sambhaav Media Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Kiran B Vadodaria Manoj B Vadodaria Deep S Vadodaria Shailesh B Vadodaria Nila M Vadodaria Alpa K Vadodaria Mina S Vadodaria Kajal Kiran Vadodaria Megha S Vadodaria Rajeshbhai B Vadodaria Chhayaben R Vadodaria		
Whether the acquirer belongs to Promoter/ Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	105575982	64.80%	55.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	105575982	64.80%	55.24%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	14690000	NA	NA
b) VRs acquired/sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA

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d) Shares encumbered/invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	14690000	NA	NA
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	120265982	67.71 %	62.93 %
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	120265982	67.71 %	62.93 %
Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Conversion of Warrants issued on Preferential basis		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 05, 2018		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	Rs. 16,29,20,840 comprising of 162920840 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 17,76,10,840 comprising of 177610840 equity shares of Re. 1/- each		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 19,11,10,840 comprising of 191110840 equity shares of Re. 1/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/ voting capital means the total number of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Kiran B Vadodaria
 On behalf of Promoter & Promoters Group
 Sambhaav Media Limited

Place: Ahmedabad
 Date: March 07, 2018

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sambhaav Media Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Manoj B Vadodaria		
Whether the acquirer belongs to Promoter/ Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14045376	8.62%	7.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	14045376	8.62%	7.35%
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	6690000	NA	NA
b) VRs acquired/ sold otherwise than by shares	NA	NA	NA
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NA	NA	NA
d) Shares encumbered/invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	6690000	NA	NA

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	20735376	11.67 %	10.85 %
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	20735376	11.67 %	10.85 %
Mode of acquisition / sale (e.g. open market/ off market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Conversion of Warrants issued on Preferential basis		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 05, 2018		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	Rs. 16,29,20,840 comprising of 162920840 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 17,76,10,840 comprising of 177610840 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 19,11,10,840 comprising of 191110840 equity shares of Re. 1/- each		

(* Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/voting capital means the total number of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Manoj B Vadodaria
Promoter
Sambhaav Media Limited

Place: Ahmedabad
Date: March 07, 2018