

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/133

29 March 2018

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street,  Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 28 March 2018, allotted 6142 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCDs)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	28 March 2018
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	6142 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 614.20 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

CASH FLOWS		
Principal/ Redemption Amount	Date*	15-04-2021
	No of Days	1114
	Amount (₹) Per NCD	12,68,347/-
Coupon Rate	Zero Coupon	
YTM (On XIRR Basis)	8.10% XIRR	
Tenor (Days)	1114	
Redemption Date	15-04-2021	
Redemption Premium/Discount	Applicable	
Coupon Payment Frequency	N.A.	
Coupon Type	N.A.	

*\* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013*

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India  
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
L65910MH1987PLC042961

[www.bajajfinserv.in/finance](http://www.bajajfinserv.in/finance)

# BAJAJ FINANCE LIMITED

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,  
Yours faithfully,  
For **Bajaj Finance Limited**

**Anant Damle**  
Company Secretary