

**BSE Limited**  
Department of Corporate Services  
Phiroze JeeJeebhoy Tower  
Dalal Street, Fort  
Mumbai – 400 001

**CODE: 500106**

Dear Sir/Madam,

**Subject: Allotment of Equity Shares to Government of India**

This is in furtherance to the intimation given vide Letter No. IFCI/CS/2018-124 dated February 05, 2015 regarding equity infusion by Government of India (GoI) through Preferential Issue.

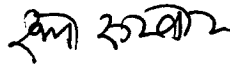
2. In this regard, we would like to inform that the Committee of Directors for Issue and Allotment of Equity Shares on Preferential Basis at its Meeting held on March 31, 2018 has allotted 3,39,55,857 number of equity shares @ ₹29.45/- per equity share to GoI i.e. Promoter of the Company through preferential issue.

Post allotment, GoI holds 56.42% of the total paid-up equity shares of the Company comprising of 95,69,55,857 number of equity shares.

This is for your information and record.

Thanking you

For **IFCI Limited**



**(Rupa Sarkar)**  
Company Secretary



