

1st March, 2018

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

Scrip Code -SUPREMEINFRA/532904

Sub: Updates on Scheme of Sustainable Structuring of Stressed Assets (S4A Scheme)

We refer to the earlier announcements/ communications made by the Company in respect of Scheme of Sustainable Structuring of Stressed Assets (S4A Scheme). In this connection, we wish to state as under:

After the Company having complied with all the pre-implementation requirements as required under the RBI Circulars for implementation of Sustainable structuring of Stressed assets in relation to restructuring of debts and as recommended by the Overseeing Committee constituted under the aegis of RBI on 11th July, 2017, the above referred S4A Scheme was under the process of implementation by the Company and the lenders.

However, on February 12, 2018, the Reserve Bank of India issued a circular in respect of 'Resolution of Stressed Assets – Revised Framework' vide Circular No. RBI/2017-18/131. In the light of the of the above referred RBI Circular dated February 12, 2018, we have now been communicated by the State Bank of India, the lead bank, constituting more than forty percent of the lending to the Company that the lenders of the consortium would be exploring other resolution/restructuring options with minimum RP-4 rating from two rating agencies for the revised resolution plan instead of the existing S4A scheme.

We would update you on the developments made in this regard in due course of time.

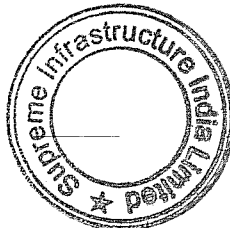
We request you to kindly take above on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY



SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)