



9th March, 2018

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

NSE Symbol: **RENUKA**

BSE Scrip Code: **532670**

Dear Sir,

**Sub: Disclosure received under Regulation 29(1) and 29(2) of the SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We are enclosing herewith the Disclosure received under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of allotment of Compulsorily Convertible Preference Shares (CCPS) to Wilmar Sugar Holdings Pte. Ltd. by the Company.

You are requested to please take the same on your records.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Rupesh Saraiya
Company Secretary

Encl.: as above

Shree Renuka Sugars Limited

Corporate Office : 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India
P +91 22 2497 7744/4001 1400 F +91 22 2497 7747 E info@renukasugars.com

Registered Office: BC 105 • Havelock Road • Cantonment • Belgaum 590 001 • Karnataka • India
P +91 831 2404000 F +91 831 2404961

W www.renukasugars.com • Corporate Identification No. : L01542KA1995PLC019046

WILMAR SUGAR HOLDINGS PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 200513041E)
56 Neil Road, Singapore 088830

Date: 8 March 2018

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Copy to:

Shree Renuka Sugars Limited

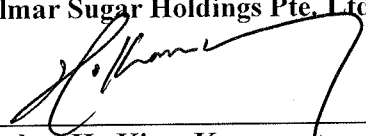
BC 105, Havelock Road,
Camp, Belgaum – 590001
Karnataka

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of compulsorily convertible preference shares of Shree Renuka Sugars Limited

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of acquisition of compulsorily convertible preference shares of Shree Renuka Sugars Limited.

For and on behalf of

Wilmar Sugar Holdings Pte. Ltd.



Stephen Ho Kiam Kong
Director

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shree Renuka Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wilmar Sugar Holdings Pte. Ltd. (Acquirer) Wilmar International Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	257,492,467 equity shares	27.24%	27.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	257,492,467 equity shares	27.24%	27.24%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	481,843,884 compulsorily convertible preference shares	-	33.76%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	481,843,884 compulsorily convertible preference shares	-	33.76%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	257,492,467 equity shares	27.24%	18.04%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	481,843,884 compulsorily convertible preference shares	-	33.76%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	257,492,467 equity shares and 481,843,884 compulsorily convertible preference shares	27.24%	51.81%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<ul style="list-style-type: none"> • 481,843,884 compulsorily convertible preference shares of the Target Company (CCPS), issued to the Acquirer by way of a preferential allotment. • The CCPS do not carry any voting rights and are freely transferable. 		

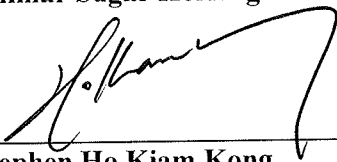
	<ul style="list-style-type: none"> • The CCPS are convertible into equity shares of the Target Company at the option of the CCPS holder at any time prior to the expiry of 18 calendar months from the date of allotment. Upon expiry of such 18 months, the CCCPS shall automatically be converted into equity shares of the Target Company. • Ratio for conversion into equity shares is 1:1, subject to adjustment due to any capital restructuring undertaken by the Target Company.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08 March 2018
Equity share capital / total voting capital of the TC before the said acquisition	INR 945,246,580, consisting of 945,246,580 equity shares of INR 1 (Indian Rupee One) each
Equity share capital/ total voting capital of the TC after the said acquisition	INR 945,246,580, consisting of 945,246,580 equity shares of INR 1 (Indian Rupee One) each
Total diluted share/voting capital of the TC after the said acquisition	INR 1,427,090,464, consisting of 1,427,090,464 equity shares of INR 1 (Indian Rupee One) each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of

Wilmar Sugar Holdings Pte. Ltd.



Stephen Ho Kiam Kong
Director

Place: Mumbai

Date: 8 March 2018

Part-B***

Name of the Target Company: Shree Renuka Sugars Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Wilmar Sugar Holdings Pte. Ltd. (Acquirer) Wilmar International Limited (PAC)	Yes	AABCW4535A

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

WILMAR SUGAR HOLDINGS PTE. LTD.

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(Company Registration No.: 200513041E)
56 Neil Road, Singapore 088830

Date: 8 March 2018

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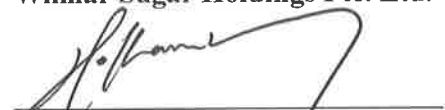
BC 105, Havelock Road,
Camp, Belgaum – 590001
Karnataka

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of compulsorily convertible preference shares of Shree Renuka Sugars Limited

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of acquisition of compulsorily convertible preference shares of Shree Renuka Sugars Limited.

For and on behalf of

Wilmar Sugar Holdings Pte. Ltd.



Stephen Ho Kiam Kong
Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shree Renuka Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wilmar Sugar Holdings Pte. Ltd. (Acquirer) Wilmar International Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	257,492,467 equity shares	27.24%	27.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	257,492,467 equity shares	27.24%	27.24%

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	481,843,884 compulsorily convertible preference shares	-	33.76%
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	481,843,884 compulsorily convertible preference shares	-	33.76%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	257,492,467 equity shares	27.24%	18.04%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	481,843,884 compulsorily convertible preference	-	33.76%

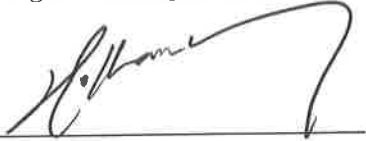
acquisition	shares		
e) Total (a+b+c+d)	257,492,467 equity shares and 481,843,884 compulsorily convertible preference shares	27.24%	51.81%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08 March 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 945,246,580, consisting of 945,246,580 equity shares of INR 1 (Indian Rupee One) each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 945,246,580, consisting of 945,246,580 equity shares of INR 1 (Indian Rupee One) each		
Total diluted share/voting capital of the TC after the said acquisition	INR 1,427,090,464, consisting of 1,427,090,464 equity shares of INR 1 (Indian Rupee One) each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of

Wilmar Sugar Holdings Pte. Ltd.

A handwritten signature in black ink, appearing to read 'S. Ho', written over a horizontal line.

Stephen Ho Kiam Kong
Director

Place: Mumbai

Date: 8 March 2018