

#### March 12, 2018

The National Stock Exchange of India Ltd Corporate Communications Department Department Exchange Plaza", 5th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051

Scrip Symbol: RELIGARE EQ

BSE Limited Corporate Services Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

**Scrip Code: 532915** 

#### Subject: Intimation of EGM Notice - Corrigendum

Dear Sir,

This is in continuation to our earlier intimation dated February 23, 2018 for giving Notice of the Extra Ordinary General Meeting ("EGM") of the Company scheduled to be held on Monday, March 19, 2018, at 11.00 A.M. at Air Force Auditorium, Subroto Park, New Delhi - 110010.

In this regard, we would like to state that in the Explanatory Statement pertaining to said Notice, in the table provided in point no (v), the pre-preferential issue shareholding of one of the proposed allottees i.e. Ms. Sharda Jain at Sr. No. 7, has been stated as Nil, on the basis of an inadvertent mistake in the disclosures received from her. However, it has come to our notice as per the revised disclosure received from her that she held 100,000 equity shares of the Company as on relevant date i.e. February 16, 2018.

Consequently, in light of the above, the explanatory statement pertaining to the said business needs has been modified as below:

v. The Identity of the natural persons who are the ultimate beneficial owners of the shares/Warrants proposed to be allotted and/ or who ultimately control the proposed allottees, the percentage of pre and post preferential issue capital that may be held by them:

Identity of Proposed allottees	Category (Non- Promoter)	Natural Persons who are the ultimate beneficial owners	Pre-Issue shareholding	No of Warrants to be allotted	Post-issue shareholding on exercise of Warrants*
Sharda Jain	Individual	N.A	100,000 (0.06%)	1,005,740	1,105,740 (0.31%)

<sup>\*</sup>Assuming full conversion of warrants

In this regard, please find enclosed herewith the Corrigendum dated March 09, 2018 to Notice of the EGM published in Financial Express and Jansatta for your reference.

Thanking you,

Yours truly,

For Religare Enterprises Limited

Reenă Jayara Company Secretary

Encl: As above

NEW DELHI

Religare Enterprises Limited CIN: L74899DL1984PLC146935

Regd. Office: 2nd Floor, Rajlok Building, 24, Nehru Place, New Delhi-110019

Phone: +91-11-46272400, Fax No.: +91-11-46272447

Corporate Office: Pirus Global, A - 3,4,5, Sector 125, Noida, Uttar Pradesh - 201301

Phone: +91-120-339 1000 Fax No.: +91-120-3396248

Total No. of

## **FINANCIAL EXPRESS**

# AAI's ₹18k-cr capex plan for next 4 years

PRESS TRUST OF INDIA Hyderabad, March 8

AIRPORTS AUTHORITY OF India (AAI) has chalked out a programme for upgradation of airports with an expenditure of ₹18,000 crore in the next four years.

This is even as the civil aviation ministry hopes to move the amendment of the AAI Act, 1994 in the ongoing Budget session, a top official of the ministry said on Thursday.

R N Choubey also said the aviation sector in the country needs about 8,000 to 10,000 pilots during the next 5 to 6 years owing to the growth surge in the sector.

"AAI today, has got a capital expenditure plan of about ₹18,000 crore to be spent in four years for airport upgradations,"he said at a press conference on the sidelines of Wings India 2018, a biennial event on Civil Aviation and Aerospace being held here.

"As far as the amendment of AAI Act is concerned, we hope to move it in the current session and thereafter it is for the Parliament (to pass). If the matter is referred to a select committee, it may take a little longer. But if everything goes well I think the amendment should happen in six months. Either in this session or the next, it should be through," he said.

The Amendment allows AAI to use its land in a liberal way. Replying to a query, he said, the Assam government has come forward to provide ₹100 crore per annum for three years to start international destinations to Southeast Asia under the Udan scheme and the ministry will help the state in conducting bidding process and other related issues.

He however, clarified that the Centre would not provide any subsidy under the scheme as the idea belongs to the state government.



### Balmer Lawrie & Co. Ltd.

#GiveItUp (A Government of India Enterprise) Information Technology Department Regd. Office: 21, N S Road, Kolkata-700 001

CIN: L15492WB1924GOI004835, Website: www.balmerlawrie.com Phone: 033-22225204, E-mail: thekutte.p@balmerlawrie.com

### Public Tender

Balmer Lawrie & Co. Ltd. invites offers from reputed vendors towards "Public E-Tender for Supply, Installation, Configuration, Testing and Implementation of Server Infrastructure solution".

Last date for submission of required supporting hard copy documents and completion of e-bidding is 23.03.2018 till 1800 hours IST. Interested parties may download the tender details from Balmer Lawrie's website http://www. balmerlawrie.com and/or https://balmerlawrie.eproc.in and participate in the e-Tender.

It is the bidders' responsibility to keep track of any change by viewing the addendum/corrigendum issued by the tender inviting authority on time-to-time basis in the e-Procurement platform.

### **\*RELIGARE RELIGARE ENTERPRISES LIMITED**

Regd. Office: 2nd Floor, Rajlok Building, 24, Nehru Place, New Delhi - 110 019 CIN: L74899DL1984PLC146935 Phone: +91-11-4627 2400, Fax No.: +91-11-4627 2447 Website: www.religare.com / email: investorservices@religare.com

CORRIGENDUM TO NOTICE OF **EXTRA-ORDINARY GENERAL MEETING** 

To the Members We draw your kind attention towards our Notice dated February 19, 2018 calling the Extra-Ordinary General Meeting of the Company ("Notice") to be held on Monday, March 19, 2018 at 11.00 A.M. at Air Force Auditorium, Subroto Park, New Delhi - 110010 sent through permitted mode on February 23, 2018 in respect of Special Business for approving the special resolution for issue of warrants on preferential basis.

In the Explanatory Statement pertaining to said Notice, in the table provided in point no (v), the pre-preferential issue shareholding of one of the proposed allottees i.e. Ms. Sharda Jain at Sr. No. 7, has been stated as Nil, on the basis of an inadvertent mistake in the disclosures received from her. However, it has come to our notice as per the revised disclosure received from her that she held 100,000 equity shares of the Company as

on relevant date i.e. February 16, 2018. Consequently, in light of the above, the explanatory statement pertaining to the said business needs to be modified. Hence, the members are requested to consider the following revised details of Ms. Sharda Jain

v. The Identity of the natural persons who are the ultimate beneficial owners of the shares/Warrants proposed to be allotted and/ or who ultimately control the proposed allottees, the percentage of pre and nost preferential issue capital that may be held by them

Identity of Proposed	Category (Non-	Natural Persons who are the ultimate beneficial owners	Pre-Issue share	No of	Post-issue shareholding on exercise of Warrants*
Sharda Jain	Individual	N.A	100,000 (0.06%)	1,005,740	1,105,740 (0.31%)

\*Assuming full conversion of warrants

By Order of the Board of Directors For Religare Enterprises Limited

Date: March 09, 2018 Place: New Delhi

Reena Jayara Company Secretary



## Coal India Limited

(A Maharatna Company) (A Govt. of India Enterprise)

3rd floor, Core-2, Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 Phone: 033-2324-6526, Fax: 033-23246510 E-Mail: mviswanathan2.cil@coalindia.in Website: www.coalindia.in

CIN- L23109WB1973GOI028844

#### NOTICE FOR BOARD MEETING / RECORD DATE FOR INTERIM DIVIDEND

The Board of Directors of CIL in its meeting on Wednesday, the 7th March'2018 had deferred consideration of Interim Dividend and decided to hold another Board Meeting on Saturday, the 10th March' 2018 to consider payment of Interim Dividend for FY 2017-18, if any.

The Company has fixed Monday, the March 19, 2018 as the 'Revised Record Date' for the purpose of payment of Interim Dividend on Equity Shares for the Financial Year 2017-18, if declared by the Board.

Shareholders whose names appear (a) as Beneficial Owners as on March 19, 2018 (close of business hours) as per the list to be furnished by the Depositories in respect of the shares held in electronic form, and (b) as Members in the Register of Members of the Company as on March 19, 2018 (close of business hours) after giving effect to all valid share transfers in physical form received on or before March 19, 2018, would be entitled to the said Interim Dividend, if declared.

All transfer Deeds, requests for change of Address, Bank particulars/Mandates/ECS Mandates should be lodged with the Company's R&T Agent- M/s. Alankit Assignments Limited, Alankit Height, 1E/13 Jhandewalan Extension, New Delhi-110055 in case of shares held in physical form on or before March 19, 2018. The above details in respect of the shares in electronic form should be sent to the respective Depository Participant by the Shareholders. Further, in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015 and "Code of Internal Procedures and Conduct for Prevention of Insider Trading in Securities of Coal India Limited", the "Trading Window" shall remain closed until the end of 48 hours after the announcement of decision of Board of Directors regarding payment of Interim dividend, if any, is made public on March 10, 2018.

The said notice may be accessed on the company's website at www.coalindia.in under "Investor Centre. Events & Announcements" and also on the stock exchanges website www.bseindia.com and www.nseindia.com.

For Coal India Limited

(M.Viswanathan) Place: Kolkata 8th March' 2018 Company Secretary & Compliance Officer

Visit us at http://www.coalindia.in

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## H.G. INFRA ENGINEERING LIMITED

Jaipur (the "RoC"). Pursuant to the conversion of the Company to a public limited company, its name was changed to "H.G. Infra Engineering Limited" and the RoC issued a fresh certificate of incorporation on June 8, 2017. For more information on the changes in name of the Company, see "History and Certain Corporate Matters" on page 141 of the Prospectus dated March 5, 2018 filed with the RoC (the "Prospectus"). Corporate Identity Number: U45201RJ2003PLC018049

Registered Office: 14, Panchwati Colony, Ratanada, Jodhpur 342 001, Rajasthan, India. Tel: +91 291 2000307; Fax: +91 291 2515327. Corporate Office: III" Floor, Sheel Mohar Plaza, A-1, Tilak Marg, C-Scheme, Jaipur 302 001, Rajasthan, India. Tel: +91 141 4106040; Fax: +91 141 4106044; Contact Person: Ms. Ankita Mehra, Company Secretary and Compliance Officer, Tel: +91 141 4106040; Fax: +91 141 4106044; E-mail: cs@hginfra.com; Website: www.hginfra.com

PROMOTERS OF THE COMPANY: MR. HARENDRA SINGH, MR. VIJENDRA SINGH AND MR. GIRISH PAL SINGH

Sr. Category

Our Company has filed the Prospectus dated March 5, 2018 with the RoC and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and the trading is expected to commence on or about March 9, 2018.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 17,111,111 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF H.G. INFRA ENGINEERING LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 270 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 260 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO 4,620 MILLION\* (THE "OFFER") COMPRISING A FRESH ISSUE OF 11,111,111 EQUITY SHARES BY OUR COMPANY AGGREGATING TO ₹ 3.000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 6,000,000 EQUITY SHARES AGGREGATING TO ₹ 1,620 MILLION BY THE SELLING SHAREHOLDERS, INCLUDING 1,000,000 EQUITY SHARES AGGREGATING TO ₹ 270 MILLION BY MR. HARENDRA SINGH, 1,000,000 EQUITY SHARES AGGREGATING TO ₹ 270 MILLION BY VIJENDRA SINGH, 1,000,000 EQUITY SHARES AGGREGATING TO ₹ 270 MILLION BY GIRISH PAL SINGH (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS") AND 3,000,000 EQUITY SHARES AGGREGATING TO ₹ 810 MILLION BY MR. HODAL SINGH (THE "PROMOTER GROUP SELLING SHAREHOLDER" AND TOGETHER

OFFER PRICE: ₹ 270 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH ANCHOR INVESTOR OFFER PRICE: ₹ 270 PER EQUITY SHARE

THE OFFER PRICE IS 27 TIMES OF THE FACE VALUE OF EQUITY SHARES

WITH THE "PROMOTER SELLING SHAREHOLDERS" AS THE "SELLING SHAREHOLDERS"

("OFFER FOR SALE"). THE OFFER CONSTITUTES 26.26% OF THE POST-OFFER PAID-UP

EQUITY SHARE CAPITAL OF OUR COMPANY.

#### Risks to Investors:

- The two Book Running Lead Managers ("BRLMs") associated with the Offer have handled 21 public offers in the past three years, out of which 4 offers closed below the Issue Price on listing date.
- ii. Average cost of acquisition of Equity Shares for Selling Shareholders namely Mr. Harendra Singh, Mr. Vijendra Singh, Mr. Girish Pal Singh and Mr. Hodal Singh is ₹ 3.33 each and Offer Price at upper end of the Price Band is ₹270.
- iii.Weighted Average Return on Net Worth for the financial years ended on March 2017, March 2016 and March 2015 based on Restated Standalone Financial Statements and Consolidated Financial Statements is 25.69%.
- iv. Price Earning (P/E) Ratio based on the Diluted EPS for the year ended March 31, 2017 on a standalone basis is 26.65x at the lower end of the Price Band and 27.36x at the higher end of the Price Band as compared to the average industry peer group P/E ratio of 33.84x.

BID/OFFER PERIOD:

BID/OFFER OPENED ON MONDAY, FEBRUARY 26, 2018 BID/OFFER CLOSED ON WEDNESDAY, FEBRUARY 28, 2018 ANCHOR INVESTOR BIDDING DATE: FRIDAY, FEBRUARY 23, 2018

The Offer is being made in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") for at least 25% of the post-Offer paid-up Equity Share capital of our Company, through the Book Building Process and in compliance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), wherein 50% of the Offer is available for Allocation to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), wherein the Company and the Selling Shareholders, in consultation with the BRLMs, allocated up to 60% of the QIB Category to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. Further, 5% of the QIB Category (excluding the Anchor Investor Portion) is available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Category is available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer is available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Offer is available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Investors (except Anchor Investors) were required to mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process, and providing details of their respective bank account in which the Bid amount will be blocked by the Self Certified Syndicate Banks ("SCSBs"), to participate in the Issue. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 361

The bidding for Anchor Investor opened and closed on February 23, 2018. The company received 22 applications from 11 anchor investors for 5,337,805 shares. The Anchor investor price was finalized at ₹ 270 per Equity Share. A total of 5,133,150 shares were allocated under the Anchor Investor Portion aggregating to ₹ 1,385,950,500.00.

The Offer received 315,728\* applications for 60,486,415 Equity Shares as per the bid book resulting in 5.0498 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs and Employee reservation portion are as under (before technical rejections):

Sr. No.	Category	No. of Applications	No. of Equity Shares	Equity Shares Reserved	No. of times Subscribed	Amount (₹)
1	Retail Individual Bidders	296,152	17,685,910	5,988,889	2.9531	4,775,918,325.00
2	Non Institutional Bidders	196	11,916,410	2,566,667	4.6428	3,217,401,220.00
3	QIB	24	28,736,070	3,422,405	8.3965	7,758,738,900.00
	TOTAL	296,372	58,338,390	11,977,961	4.8705	15,752,058,445.00

Including 19,413 applications which are not banked for 2,150,885 equity shares and excluding 57 applications which are banked but bid not registered for 3,520 equity shares.

Asummary of the final demand as per the BSE and the NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No.	Rate	Shares	% to Total	Cumulative Total	Cumulative % to Total
1	263	72,875	0.12	72,875	0.12
2	264	8,965	0.01	81,840	0.14
3	265	41,745	0.07	123,585	0.20
4	266	10,450	0.02	134,035	0.22
5	267	13,420	0.02	147,455	0.24
6	268	21,230	0.04	168,685	0.28
7	269	13,035	0.02	181,720	0.30
8	270	44,130,240	72.80	44,311,960	73.10
9	9999	16,306,345	26.90	60,618,305	100.00
1000000	TOTAL	60 618 305	100.00		190 100 100 100 100 100 100 100 100 100

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on March 6, 2018.

A. Allotment to Retail Individual Investors (After Technical Rejections)

of the Basis of Allotment are as under:

The Basis of Allotment to the Retail Individual Investors, who have Bid at Cut-off Price or at the Offer Price of ₹ 270 per Equity Share was finalized in consultation with BSE. This category has been subscribed to the extent of 2.9058 times. The total number of Equity Shares Allotted in this category is 5,988,889 Equity Shares to 108,888 successful applicants. The category-wise details

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	55	284,012	97.33	15,620,660	89.76	55	178:477	5,829,065
2	110	4,106	1.41	451,660	2.60	55	22:59	84,205
3	165	1,002	0.34	165,330	0.95	55	22:59	20,570
4	220	682	0.23	150,040	0.86	55	22:59	13,970
5	275	374	0.13	102,850	0.59	55	22:59	7,645
6	330	299	0.10	98,670	0.57	55	22:59	6,105
7	385	182	0.06	70,070	0.40	55	22:59	3,740
8	440	81	0.03	35,640	0.20	55	30:81	1,650
9	495	55	0.02	27,225	0.16	55	21:55	1,155
10	550	225	0.08	123,750	0.71	55	22:59	4,620
11	605	29	0.01	17,545	0.10	55	11:29	605
12	660	57	0.02	37,620	0.22	55	21:57	1,155
13	715	701	0.24	501,215	2.88	55	22:59	14,355
	2,905 Allotte	es from Serial no	2 to 13 Ad	ditional 1(one) shar	e	1	49:2,905	49

B. Allotment to Non-Institutional Investors (After Technical Rejections) (sample)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at the Offer Price of ₹270 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 4.6395 times. The total number of Equity Shares Allotted in this category is 2,566,667 Equity Shares to 190 successful applicants.

The category-wise details of the Basis of Allotment are as under: Sr Category No of % of Total No of % to No of Equity Ratio

No.	Category	Applications Received	76 of Total	Equity Shares applied	76 to Total	Shares Allotted per Bidder	Katio	Equity Shares Allotted
1	770	42	22.11	32,340	0.27	166	1:1	6,972
2	825	8	4.21	6,600	0.06	178	1:1	1,424
3	880	1	0.53	880	0.01	190	1:1	190
4	990	1	0.53	990	0.01	213	1:1	213
5	1,045	4	2.11	4,180	0.04	225	1:1	900
6	1,100	14	7.37	15,400	0.13	237	1:1	3,318
7	1,210	1	0.53	1,210	0.01	261	1:1	261
8	1,265	1	0.53	1,265	0.01	273	1:1	273
9	1,430	1	0.53	1,430	0.01	308	1:1	308
10	1,540	1	0.53	1,540	0.01	332	1:1	332
11	1,595	1	0.53	1,595	0.01	344	1:1	344
12	1,650	3	1.58	4,950	0.04	356	1:1	1,068
13	1,760	1	0.53	1,760	0.01	379	1:1	379
14	1,870	1	0.53	1,870	0.02	403	1:1	403
15	1,925	3	1.58	5,775	0.05	415	1:1	1,245

49		Applications Received	Total	Equity Shares applied	Total	Shares Allotted per Bidder		Equity Shar Allotted
18	1,980	2	1.05	3,960	0.03	427	1:1	854
19   20   21   22   23   24   25   26   27   28   29   30   31   32   33   34   35   36   37   38   39   40   41   42   43   44   45   46   47   48   47   48   49   50   51   55   56   27   57   58   28   29   30   31   32   33   34   35   36   37   38   39   40   41   42   43   44   45   46   47   48   47   48   47   48   47   48   49   50   51   55   52   53   55   57   58   58   59   58   59   59   59   59	2,200	1	0.53	2,200	0.02	474	1:1	474
19   20   21   22   23   24   25   26   27   28   29   30   31   32   33   34   35   36   37   38   39   40   41   42   43   44   45   46   47   48   47   48   49   50   51   55   56   27   57   58   28   29   30   31   32   33   34   35   36   37   38   39   40   41   42   43   44   45   46   47   48   47   48   47   48   47   48   49   50   51   55   52   53   55   57   58   58   59   58   59   59   59   59	2,640		0.53	2,640	0.02	569	1:1	569
20   21   22   23   24   25   26   27   28   29   30   31   32   33   34   35   36   37   38   39   40   41   42   43   44   44   45   46   47   48   48	2,750		1.05	5,500	0.05	593	1:1	1,186
21	2,805		0.53	2,805	0.02	605	1:1	605
22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 47	2,915	220	0.53	2,915	0.02	628	1:1	628
23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 53 63 63 63 63 63 63 63 63 63 6	3,025		0.53	3,025	0.02	652	1:1	652
24	3,080		0.53	3,080	0.03	664	1:1	664
25   26   27   28   29   30   31   32   33   33   34   35   36   37   38   39   40   41   42   43   44   44   45   46   47   48   47   48   49   50   51   55   56   57   58   56   57   58   56   57   58   56   57   57   58   58   58   59   59   59   59   59	3,245		0.53	3,245	0.03	699	1:1	699
26			0.53		0.03	711	1:1	711
27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 47 48 49 50 51 51 52 53 54 65 66 67 63 63 63 63 63 63 63 63 63 63	3,300			3,300				
28	3,685		0.53	3,685	0.03	794	1:1	794
29   30   31   32   33   34   35   36   37   38   39   40   41   42   43   44   45   46   47   48   49   50   51   52   55   52   55   56   57   57   58   58   59   58   59   59   50   50   50   50   50   50	3,850		0.53	3,850	0.03	830	1:1	830
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 47 48 49 50 51 51 52 53 54 55 56 67 68 63 63 63 63 63 63 63 63 63 63	4,125		0.53	4,125	0.03	889	1:1	889
31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 47 50 51 55 55 55 56 56 57 57 56 60 61 62 63 66 66 66 66 66 66 66 66 66 66 66 66	5,005		0.53	5,005	0.04	1,079	1:1	1,079
32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 47 48 49 50 51 52 53 54 55 56 66 67 63 63 63 63 63 63 63 63 63 63	5,225	5 2	1.05	10,450	0.09	1,126	1:1	2,252
33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 47 50 51 55 55 56 57 57 58 56 57 57 57 57 57 57 57 57 57 57 57 57 57	5,500	) 4	2.11	22,000	0.18	1,186	1:1	4,744
34   35   36   37   38   39   40   41   42   43   44   45   46   47   48   49   50   51   52   53   54   55   56   2   56   57   2   57   58   2   60   2   60   61   2   62   63   65   66   67   68   69   59   70   50   71   60   60   70   50   70   50   77   77   77   7	5,555	5 2	1.05	11,110	0.09	1,198	1:1	2,396
35   36   37   38   39   40   41   42   43   44   45   46   47   48   49   50   51   55   56   57   58   56   57   58   56   57   58   56   57   58   56   57   58   56   57   57   58   57   58   59   59   59   59   59   59   59	5,610	) 1	0.53	5,610	0.05	1,209	1:1	1,209
35   36   37   38   39   40   41   42   43   44   45   46   47   48   49   50   51   55   56   57   58   56   57   58   56   57   58   56   57   58   56   57   58   59   59   59   59   59   59   59	6,050		0.53	6,050	0.05	1,304	1:1	1,304
36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 66 67 68 68 69 69 70 69 71 69 71 69 77 77 77 77 77 77	6,215		0.53	6,215	0.05	1,340	1:1	1,340
37 38 39 40 41 42 43 44 45 46 47 48 47 48 49 50 51 51 52 53 54 55 56 67 68 63 63 63 63 64 65 67 67 67 67 67 67 67 67 67 67	6,600		1.05	13,200	0.11	1,423	1:1	2,846
38   39   39   39   39   39   39   39	7,260		1.58	21,780	0.18	1,565	1:1	4,695
39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 66 67 68 68 68 69 69 70 69 71 69 71 69 71 72 73 74 75 76 11 77 11	7,370		1.58	22,110	0.10	1,589	1:1	4,767
40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 67 68 63 63 63 64 63 65 66 67 70 68 68 67 77 77 77 77 77 77 77	* * * * * * * * * * * * * * * * * * * *	0.0						0.500
41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 66 67 68 68 68 69 69 70 69 71 69 71 69 72 73 74 69 77 77 77 77 77	7,425		0.53	7,425	0.06	1,600	1:1	1,600
42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 66 67 68 66 67 68 68 69 69 69 70 71 67 72 73 74 68 77 77 77 77 77	7,480		0.53	7,480	0.06	1,612	1:1	1,612
43 44 44 45 46 47 48 49 50 51 52 53 54 55 56 67 68 63 63 63 64 63 66 67 68 68 69 69 70 71 69 71 72 73 74 75 76 11 77 11	7,535		1.05	15,070	0.13	1,624	1:1	3,248
444 455 466 477 488 499 500 511 522 533 544 555 566 577 568 569 569 569 569 569 570 568 569 570 568 569 570 570 571 572 573 574 575 576 577 577 577 577 577 577	7,645		0.53	7,645	0.06	1,648	1:1	1,648
45 46 47 48 49 50 51 52 53 54 55 56 67 68 63 63 64 63 64 65 66 67 70 68 69 70 71 67 72 73 74 75 77 77 77 77	7,810		0.53	7,810	0.07	1,683	1:1	1,683
46 47 48 49 50 51 52 53 54 55 56 67 68 60 61 62 63 63 64 63 63 64 65 67 68 68 69 70 69 71 69 72 73 74 69 77 77 77 77	8,305		0.53	8,305	0.07	1,790	1:1	1,790
47 48 49 50 51 52 53 54 55 56 57 58 68 60 61 62 63 63 63 63 63 63 63 63 63 63	8,525	5 1	0.53	8,525	0.07	1,837	1:1	1,837
48	8,800	1	0.53	8,800	0.07	1,897	1:1	1,897
49	9,075	5 2	1.05	18,150	0.15	1,956	1:1	3,912
49	10,615		0.53	10,615	0.09	2,288	1:1	2,288
50	11,000		2.11	44,000	0.37	2,371	1:1	9,484
51	13,750		0.53	13,750	0.12	2,964	1:1	2,964
52	14,850		0.53	14,850	0.12	3,201	1:1	3,201
53	16,500		0.53	16,500	0.12	3,556	1:1	3,556
54			0.53		0.14		1:1	
55	16,775			16,775		3,616		3,616
56	18,480		1.05	36,960	0.31	3,983	1:1	7,966
57	20,020		1.05	40,040	0.34	4,315	1:1	8,630
58	22,220		0.53	22,220	0.19	4,789	1:1	4,789
59	23,320		0.53	23,320	0.20	5,026	1:1	5,026
60 2 61 2 62 2 63 3 64 3 65 3 66 3 67 3 70 5 71 6 72 7 73 7 74 9 75 9 76 1	26,235	5 1	0.53	26,235	0.22	5,655	1:1	5,655
61	27,500	1	0.53	27,500	0.23	5,927	1:1	5,927
62 2 63 3 64 3 65 3 66 3 66 3 67 3 70 5 71 6 72 7 73 7 74 9 75 9 76 1	27,775	5 2	1.05	55,550	0.47	5,987	1:1	11,974
63 3 64 3 65 3 66 3 67 3 68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1	29,590	) 1	0.53	29,590	0.25	6,378	1:1	6,378
63 3 64 3 65 3 66 3 67 3 68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1	29,975		2.63	149,875	1.26	6,461	1:1	32,305
64 3 65 3 66 3 67 3 68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1	30,525		0.53	30,525	0.26	6,579	1:1	6,579
65 3 66 3 67 3 68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1	30,580		0.53	30,580	0.26	6,591	1:1	6,591
66 3 67 3 68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1	37,015		1.05	74,030	0.62	7,978	1:1	15,956
67 3 68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1			0.53	37,070	0.02	7,990	1:1	7,990
68 3 69 5 70 5 71 6 72 7 73 7 74 9 75 9 76 1	37,070							
59	37,125		0.53	37,125	0.31	8,002	1:1	8,002
70	38,500		0.53	38,500	0.32	8,298	1:1	8,298
71 6 72 7 73 7 74 9 75 9 76 1	55,000		1.05	110,000	0.92	11,855	1:1	23,710
72 7 73 7 74 9 75 9 76 1	55,550		1.05	111,100	0.93	11,974	1:1	23,948
73 7 74 9 75 9 76 1 77 1	64,790		0.53	64,790	0.54	13,965	1:1	13,965
74 9 75 9 76 1 77 1	74,085		0.53	74,085	0.62	15,968	1:1	15,968
75 9 76 1 77 1	77,000	1	0.53	77,000	0.65	16,597	1:1	16,597
76 1°	91,850	1	0.53	91,850	0.77	19,797	1:1	19,797
76 1°	92,565	5 4	2.11	370,260	3.11	19,952	1:1	79,808
77 1	111,100		0.53	111,100	0.93	23,947	1:1	23,947
	111,155		0.53	111,155	0.93	23,958	1:1	23,958
- 16	122,485		0.53	122,485	1.03	26,400	1:1	26,400
	175,175		0.53	175,175	1.47	37,757	1:1	37,757
	185,185		1.58	555,555	4.67	39,915	1:1	119,745
		100						
	229,515	100	0.53	229,515	1.93	49,470	1:1	49,470
	262,570		0.53	262,570	2.20	56,594	1:1	56,594
	370,370		0.53	370,370	3.11	79,829	1:1	79,829
	399,960		0.53	399,960	3.36	86,207	1:1	86,207
85 60	600,325	5 1	0.53	600,325	5.04	129,393	1:1	129,393
86 66	660,000	1	0.53	660,000	5.54	142,256	1:1	142,256
87 74	740,740	1	0.53	740,740	6.22	159,658	1:1	159,658
88 1,85	1,851,850	3	1.58	5,555,550	46.65	399,147	1:1	1,197,441
100	Total	20000000	100	11908050	100			2566667

consultation with the BSE. This category has been subscribed to the extent of 8.3965 times of the QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were Allocated 5% of the Equity Shares of QIB Portion available, i.e., 171,121 Equity Shares and other QIBs, including Mutual Funds, were Allocated the remaining available 3,251,284 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 3,422,405 Equity Shares, which were allotted to 24 successful Bidders. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII	FPC	TOTAL
ALLOTMENT		2,209,321	171,034	505,869	126,455		409,726	3,422,405
. Allotment to A CATEGORY	nchor Investors FIS/BANKS	MF'S	IC'S	VC'S	AIF	FII	FPC	TOTAL

The IPO Committee of the Company at its meeting held on March 7, 2018 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been emailed for unblocking of funds and transfer to the Public Offer Account on March 7, 2018. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on or before March 8, 2018 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on March 7, 2018. The Company has received listing and trading approval from NSE and BSE and the trading will commence on or about March 9, 2018.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. INVESTORS PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

## **LINK** Intime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India. Telephone: +91 22 4918 6200; Facsimile: +91 22 4918 6195; E-mail: hginfra.ipo@linkintime.co.in; Website:

www.linkintime.co.in

Contact Person: Ms. Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

For H.G. INFRA ENGINEERING LIMITED

On behalf of the Board of Directors Place: Jodhpur

Date : March 8, 2018 Company Secretary and Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE

EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF H.G. INFRA ENGINEERING LIMITED. H.G. INFRA ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the Red Herring Prospectus dated February 13, 2018 with the Registrar of Companies, Rajasthan, Jaipur (the "RHP"). The RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the Book Running Lead Managers at www.sbicaps.com

refer to the section titled "Risk Factors" beginning on page 15 of the RHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold in the United States (as defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. There will not be any offering of Equity Shares in the United States. Accordingly, the Equity

and www.hdfcbank.com and the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com. Any potential investor should note that investment in Equity Shares involves a high degree of risk, and for details relating to the same, please





# कर्मचारी चयन आयोग के अफसरों और 12 आयकर लिपिकों पर मामले दर्ज

नागपुर (महाराष्ट्र), ८ मार्च (भाषा)।

सीबीआइ के भ्रष्टाचार निरोधक ब्यूरो (एसीबी) ने कथित रुप से फर्जी तरीके से नौकरी पाने को लेकर नागपुर के आयकर कार्यालय के 11 लिपिकों और राजस्थान के एक आयकर लिपिक के खिलाफ प्राथमिकी दर्ज की है।

छह मार्च को दर्ज की गई प्राथमिकी की एक प्रति के अनसार ब्यरो ने कर्मचारी चयन आयोग (एसएससी) के कुछ अज्ञात अधिकारियों पर भी इन पदों की परीक्षा के लिए जारी प्रवेश पत्रों में विसंगतियों का सत्यापन किए बगैर आरोपियों को नियुक्ति पत्र जारी करने का आरोप लगाया है। प्राथमिकी की प्रति सीबीआइ ने अपनी वेबसाइट पर डाल दी है।

आयोग ने 2012 और 2014 के बीच चयन प्रक्रिया आयोजित की थी। इस प्रक्रिया के तहत लिखित और कौशल परीक्षण हुआ था।

यह फर्जीवाड़ा तब सामने आया जब लिखित परीक्षा तथा कौशल परीक्षण के लिए इन कर्मचारियों को जारी किए गए प्रवेश पत्रों में उनके दस्तखत में अंतर पाया गया।

प्राथमिकी के अनसार इन कर्मचारियों ने परीक्षा में अपनी जगह डमी उम्मीदवार को बैठा कर निरीक्षकों को धोखा दिया। उन्होंने परीक्षा में उनकी जगह बैठने वाले डमी उम्मीदवारों के फोटो के साथ अपने फोटो की हेराफेरी कर दी।

हस्ताक्षर किए ताकि डमी उम्मीदवार आसानी से उसे नकल कर सके और परीक्षा में उनकी जगह बैठ सके। आयोग के कुछ अधिकारियों ने प्रवेश पत्रों में विसंगतियों का सत्यापन किए बगैर ही इन उम्मीदवारों को नियक्ति पत्र जारी कर दिए।

प्राथमिकी के मृताबिक आरोपियों ने प्रवेश पत्रों पर काफी सरल



### बामर लॉरी एण्ड कं. लिमिटेड (भारत सरकार का एक उद्यम) #GiveltUp

सचना प्रौद्योगिकी विभाग पंजीकृत कार्यालय: 21, एन एस रोड, कोलकाता - 700 001

सीआईएन: L15492WB1924GOI004835, वेबसाइट: www.balmerlawrie.com फोन: 033-22225204, ई-मेल: thekutte.p@balmerlawrie.com

### सार्वजनिक निविदा

बामर लॉरी एण्ड कं. लिमिटेड "वल्नरबिलिटी असेसमेंट एण्ड पेनिटेशन टेस्टिंग (वीएपीटी) के संचालन के लिए परामर्शदाता को नियोजित करने हेत् सार्वजनिक **ई-निविदा**" के लिए ख्यातिप्राप्त विक्रेताओं से प्रस्ताव आमंत्रित करती है।

हार्ड कॉपी के रूप में अपेक्षित कागजात जमा करने एवं ई-बोली की समाप्ति की अंतिम तिथि दिनांक 19.03.2018 को अपराह्र 1800 बजे तक भारतीय मानक समय है। इच्छ्क पक्ष बामर लॉरी की वेबसाइट http://www.balmerlawrie.com एवं/या https://balmerlawrie.eproc.in से निविदा का विवरण डाउनलोड कर सकते हैं एवं ई-निविदा में भाग ले सकते हैं।

यह बोलीदाता का दायित्व है कि ई-प्रोक्योरमेंट प्लेटफॉर्म में समय-समय पर निविदा आमंत्रण प्राधिकारी द्वारा जारी अनुशेष/संशोधनी को देखते हए किसी भी परिवर्तन को ध्यान दें।



नेविदा (ऑनलाइन) बिक्री की तिथि

### भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD. एक नवरत कंपनी (भारत सरकार का उपक्रम) (A Govt. of India Navratna Undertaking) सी-3, मधुरा रोड, अपोलो अस्पताल के सामने, नई दिल्ली-110076

ई-निविदा आमंत्रण सचना

कॉनकॉर निम्नलिखित कार्य के लिए निविदाकरण की एक पैकेट प्रणाली में ई—निविदा आमंत्रित करता है निविदा सं. CON/EP/CO/VH/Daily/Yellow plate/2018 केन्द्रीय कार्यालय, नई दिल्ली में प्रति दिन किराए के आधार कार्य का नाम पर डीएलवाय एसी/नॉन एसी कमर्शियल कारों की आधिकारिक प्रयोजन के लिए आपूर्ति। नुमानित लागत ₹209.06 लाख रा करने की अवधि ररोहर राशि जमा ₹ 2,54,530.00 (ई-भूगतान के माध्यम से) नेविदा दस्तावेज का मुल्य (अप्रतिदेय) ₹ 1000 (ई-भूगतान के माध्यम से सभी कर और खयूटी सहित) ₹5,310 (ई-भूगतान के माध्यम से सभी कर और डयुटी सहित) नेविदा प्रसंस्करण शुल्क (अप्रतिदेय)

नेविदा जमा करने की तिथि और समय | 30.03.18 को 17:00 बजे तक निविदा खुलने की तिथि और समय 02.04.18 को 11:30 बजे वित्तीय पात्रता मानदंड के साथ सामान प्रकार के कार्य के संदर्भ में अनुभव आदि के लिए कृपया वेबसाइट www.concorindia.com पर उपलब्ध विरत्तृत निविदा सूचना देखें, किन्तु सम्पूर्ण निविदा दस्तावेज केवल वेबसाइट www.tenderwizard.com/CCIL से डाउनलोड किया जा सकता है। पुनः, इस निविदा के शुद्धिपत्र/अनुशेष, यदि कोई होंगे तो केवल वेबसाइट www.concorindia.com,

www.tenderwizard.com/CCIL और केन्द्रीय प्रापण पोर्टल (सीपीपी) पर डाले जाएंगे। समाचार पत्र

कार्यकारी निदेशक (इंजी.) फोन नं.: 011-41673093-96

माननीय नेशनल कंपनी लॉ दिख्यनल चंडीगढ बेंच

कंपनी याचिका सं, सीपी (सीएए) सं, 04/चंडी,/हरि,/2018

कंपनी अधिनियम, 2013 की धारा 230-232 के मामले में और निम्न के मामले में :

मैट्क्स ट्ल्स एंड कंपोनेंट्स प्रा. लि., पंजीकृत कार्यालय : प्लॉट नं. 151, सेक्टर 25, फरीदाबाद, हरियाणा-121004

हस्तांतरणकर्ता कंपनी ( याचिकाकर्ता कंपनी-1 )

09.03.18 (11:00 बजे) से 29.03.18 को (17:00 बजे तक)

यूनाइटेड कोर्स प्रा. लि., पंजीकृत कार्यालय : प्लॉट नं. 215, सैक्टर-58, फरीदाबाद, हरियाणा-121004

हस्तांतरिती कंपनी ( याचिकाकर्ता कंपनी-2 )

## याचिका की सूचना

मैटिक्स टल्स एंड कंपोनेंट्स प्राइवेट लिमिटेड और युनाइटेड कोर्स प्राइवेट लिमिटेड द्वारा समामेलन की योजना की स्वीकृति प्राप्त करने के लिए कंपनीज अधिनियम, 2013 की धारा 232 और अन्य लाग प्रावधानों के साथ पठित धारा 230 के अंतर्गत याचिका प्रस्तत की थी और उसपर 31 जनवरी. 2018 को सुनवाई के लिए प्रस्तुत की गई है और याचिका की सुनवाई नेशनल कंपनी लॉ ट्रिब्यूनल की माननीय चंडीगढ बेंच के समक्ष 21 मार्च, 2018 को होना निर्धारित की गई है।

उक्त याचिका के संबंध में समर्थन या विरोध रखने का इच्छक व्यक्ति अपने नाम और पते के साथ स्वयं या अपने अधिवक्ता द्वारा हस्ताक्षरित अपनी इच्छा की सचना के साथ याचिकाकर्ता के अधिवक्ता को भेज सकता है जो याचिका की सुनवाई के लिए निर्धारित तिथि से 2 (दो) दिन पहले. उसके बाद नहीं, याचिकाकर्ता के अधिवक्ता तक पहुंच जाने चाहिए। जहां वह याचिका का विरोध करता है, विरोध का आधार या हलाफनामे की प्रति इस सूचना के साथ तैयार की जानी चाहिए। याचिका की प्रति इसके लिए निर्धारित शुल्क के भुगतान पर उसे प्राप्त करने वाले व्यक्ति के लिए अधोहस्ताक्षरी द्वारा तैयार की जाएगी।

दिनांक : 08 मार्च, 2018 स्थान : फरीदाबाद

(अतुल वी सुद) याचिकाकर्ता के परामशंदाता #3273, सेक्टर 15-डी, चंडीगढ, पिन - 160015

#### RELIGARE रेलिगेयर इंटरप्राइजेज लिमिटेड

पंजी. कार्यालय : दूसरी मंजिल, राजलोक बिल्डिंग, 24 नेहरू प्लेस, नई दिल्ली-110 019 CIN: L74899DL1984PLC146935 फोन : +91-11-4627 2400, फैक्स नं. : +91-11-4627 2447

वेबसाइट : www.religare.com / ईमेल: investorservices@religare.com असामान्य साधारण बैठक की सचना के लिए शद्धिपत्र

सदस्यों के लिए. हम आपका ध्यान वरीयता आधार पर वारंट जारी करने के लिए विशेष प्रस्ताव स्वीकृत करने के लिए विशेष व्यापार के संबंध में 23 फरवरी, 2018 को अनमति आधार पर सोमवार, 19 मार्च, 2018 को सुबह 11,00 बजे एअर फोर्स ऑडिटोरियम, सुब्रोतो पार्क, नई दिल्ली-110010 में आयोजित किए जाने के लिए कंपनी की असामान्य साधारण बैठक (''सचना'') बलाने के लिए भेजी गई हमारी सचना दिनांक 19 फरवरी.

2018 की ओर दिलाना चाहते हैं। बिंदु नं. (v) में दी गई तालिका में उक्त सूचना से जुड़े व्याख्यात्मक विवरण में, क्र. सं. 7 में प्रस्तावित आवंटियों में से एक अथौत सश्री शारदा जैन के पर्व-वरीयता जारी शेयरधारिता उनके द्वारा प्राप्त प्रकटीकरण में असावधानीपूर्वक भूल के आधार पर **शुन्य** के रूप में वर्णित की गई है। हालांकि, उनके द्वारा प्राप्त संशोधित प्रकटीकरण के अनुसार हमें सचना प्राप्त हुई है कि उनके पास संबंधित तिथि अर्थात 16 फरवरी 2018 तक केपनी के

100,000 इक्विटी शेयर हैं। परिणामस्वरूप, उक्त के संदर्भ में, उक्त व्यापार से संबंधित व्याख्यात्मक विवरण को संशोधित किए जाने की आवश्यकता है। अत: सदस्यों से सुश्री शारदा जैन के निम्नलिखित संशोधित विवरणों पर ध्यान दिए जाने का अनरोध है।

v. प्राकृतिक व्यक्तियों की पहचान जो आवंटित किए जाने के लिए प्रस्तावित शेयरों/वारंटों के उचित लाभकारी स्वामी हैं और/या जिनका प्रस्तावित आवंटियों पर उचित नियंत्रण है, पूर्व व पोस्ट वरीयता जारी पूंजी जो उनके द्वारा आयोजित की जा सकती है का प्रतिशत :

प्रस्तावित आवंटियों की पहचान	श्रेणी ( गैर- प्रमोटर )	प्राकृतिक व्यक्ति जो उचित लाभकारी स्वामी	पूर्व-जारी शेयरधारिता	आवंटित किए गए वारंटों की संख्या	वारंटों के प्रयोग पर पोस्ट जारी शेयरधारिता'
शारदा जैन	व्यक्तिगत	लागू नहीं	100,000	1,005,740	1,105,740

'वारंटों के पूर्ण रूपातंरण का अनुमान

दिनांक : 09 मार्च, 2018

स्थान : नई दिल्ली

निदेशक मंडल के आदेशानसार रेलिगेयर इंटरप्राइजेज लिमिटेड के लिए रीना जयारा

कंपनी सचिव

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# HINDUSTAN AERONAUTICS LIMITED

Our Company was incorporated on August 16, 1963 as Aeronautics India Limited, a private limited company under the Companies Act, 1956. Subsequently, Hindustan Aircraft Limited, a company incorporated on December 23, 1940 under the Companies Act, 1913 was merged with our Company, pursuant to the Aircraft Companies Amalgamation Order dated September 28, 1964 passed by the Company Law Board. The name of our Company was changed to Hindustan Aeronautics Limited, by a certificate of change of name issued by the Registrar of Companies, Maharashtra dated December 5, 1964 with effect from October 1, 1964. The status of our Company was changed to public company by a special resolution of the members of our Company passed at the Extra Ordinary General Meeting held on July 10, 1995. For further details relating to incorporation, corporate structure, change in registered office of our Company, please refer to the chapter "History and Certain Corporate Matters" beginning on page 171 of the RHP.

> Registered and Corporate Office: 15/1 Cubbon Road, Bengaluru 560 001, Kamataka, India; Tel No: +91 (80) 2232 0001; Fax No: +91 (80) 2232 0758 Company Secretary and Compliance Officer: Mr. G. V. Sesha Reddy, Company Secretary and Compliance Officer; Tel No: +91 (80) 2232 0001; Fax No: +91 (80) 2232 0758 E-mail: investors@hal-india.com; Website: www.hal-india.com Corporate Identity Number: U35301KA1963GOI001622

PROMOTER OF OUR COMPANY: THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF DEFENCE PRODUCTION, MINISTRY OF DEFENCE.

INITIAL PUBLIC OFFERING OF 34,107,525 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF HINDUSTAN AERONAUTICS LIMITED (OUR "COMPANY" OR THE "ISSUER") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF DEFENCE PRODUCTION, MINISTRY OF DEFENCE, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER"), FOR CASH AT A PRICE OF ₹ [•]\* PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ [●] MILLION (THE "OFFER"). THE OFFER SHALL CONSTITUTE 10.20% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UPTO 668,775 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION "). THE OFFER LESS EMPLOYEE RESERVATION PORTION IS REFEREED TO AS THE NET OFFER

\*RETAIL DISCOUNT OF ₹25 PER EQUITY SHARE TO THE OFFER PRICE SHALL BE OFFERED TO THE RETAIL INDIVIDUAL BIDDERS AND EMPLOYEE DISCOUNT OF OFFERED TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

Price Band: ₹ 1215 to ₹ 1240 per Equity Share of Face Value of ₹ 10 each.

The Floor Price is 121.5 times the Face Value and the Cap Price is 124 times the Face Value. Bids can be made for a minimum of 12 Equity Shares and in multiples of 12 Equity Shares thereafter.

### RISKS TO INVESTORS

- (i) The two Book Running Lead Managers associated with the Issue have handled 44 public issues in the past 3 years, out of which 14 issues closed below the issue/offer price on listing date.
- (ii) There are no listed companies in India that engage in a business similar to that of the Company. Hence, industry comparison in relation to the Company is not applicable.
- (iii) The average cost of acquisition of Equity Shares by our Promoter is ₹ (152) per Equity Share (after considering the impact of buy-back of Equity Shares in March, 2016 and November, 2017). The Offer Price at the upper end of the Price Band is ₹ 1240 per Equity Share.

### **BID/OFFER PROGRAMME**

## **OPENS ON MARCH 16, 2018**

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after

such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price

Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by

issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate

The Offer is being made in terms of Rule 19(2)(b)(iii) of the Securities Contracts (Regulation) Rules, 1957, as amended

("SCRR"), wherein at least 10% of the post-Offer paid-up Equity Share capital of our Company will be offered to the public. The

Offer is being made through the Book Building Process in accordance with Regulation 26(1) of the Securities and Exchange

Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"),

wherein 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB

Portion"). Such number of Offered Shares (defined below) representing 5% of the QIB Portion shall be available for allocation on

a proportionate basis to Mutual Funds only. The remainder of the QIB Portion shall be available for allocation on a proportionate

basis to all QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if

the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Offered Shares available for allocation

in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than

15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of

the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject

to valid Bids being received from them at or above the Offer Price. Further, upto 668,775 additional Equity Shares shall be offered

for allocation and Allotment on a proportionate basis to the Eligible Employees Bidding in the Employee Reservation Portion,

conditional upon valid Bids being received from them at or above the Offer Price. All Bidders shall participate in the Offer

mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing the details of their respective

ASBAAccounts in which the corresponding Bid Amount will be blocked by the SCSBs. For details, see "Offer Procedure" on page

are advised to update any changes to their Demographic Details as available in the records of the Depository Participant

to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the

Bidders' sole risk. Bidders should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and

Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects of

our Company, see "History and Certain Corporate Matters" on page171 of the RHP and Clause III of the Memorandum of

Association of the Company. The Memorandum of Association of our Company is a material document for inspection in relation to

Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected.

the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 796 of the RHP.

CLOSES ON MARCH 20, 2018

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the

Simple, Safe, Smart way of Application - Make use of it!!!

Mandatory in public issue from January 1, 2016. No cheque will be accepted.

fund in the bank account, investors can avail the same. For further details, check section on ASBA below

Liability of the members of the Company: Limited by shares. Amount of share capital of the Company and Capital Structure: The authorised, issued, subscribed and paid up share capital of our Company as on the date of the RHP is as follows: The authorised Equity Share capital of our Company is ₹ 6,000,000,000 divided into 600,000,000 Equity Shares of ₹ 10 each, The issued, subscribed and paid up capital of our Company is ₹ 3,343,875,000 divided into 334,387,500 Equity Shares. For further details, see "Capital Structure" on page 97 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of our Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: 1. President of India through (A. N. Jha), Secretary (Defence Production), Ministry of Defence - 6 shares, 2. Dr. S. Bhagavantam, Scientific Adviser to the Defence Minister - 1 share, 3. Shri. M. K. Hariharan, Financial Adviser, Ministry of Finance (Defence) - 1 share, 4. Shri. K. P. K. Menon, Joint Secretary (Production), Ministry of Defence - 1 share, 5. Shri. S. P. Mukerji, Deputy Secretary (Production), Ministry of Defence - 1 share and 6. Shri. P. K. Basu, Officer on Special Duty, Ministry of Defence - 1 share, aggregating 11 Equity Shares.

Listing: The Offered Shares are proposed to be listed on BSE and NSE. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated October 10, 2017 and October 9, 2017, respectively. For the purposes of this Offer, BSE shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the Registrar of Companies, Kamataka, Bengaluru. ("RoC") in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents which shall be available for inspection from the date of registration of this Red Herring Prospectus with the RoC, until the Bid/ Offer Closing Date, see "Material" Contracts and Documents for Inspection" on page 796 of the RHP.

Disclaimer Clause of the SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the offer or the specified securities or the offer document. The investors are advised to refer to page 682 of the RHP for the full text of the Disclaimer Clause of SEBI

Disclaimer Clause of the BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by Bidders should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the Bidder may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 686 of the RHP for the full Demographic Details of the Bidder as available on the records of the depositories. These Demographic Details may be text of the Disclaimer Clause of the BSE. used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders

Disclaimer Clause of the NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 687 of the RHP for the full text of the Disclaimer

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Offered Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 14 of the RHP.

## BOOK RUNNING LEAD MANAGERS



SBI Capital Markets Limited

202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005

Tel: +91 (22) 22178300

Fax: +91 (22) 22188332

Date: March 8, 2018

Place: Bengaluru

E-mail: hal.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com

Contact Person: Mr. Sandeep Tenneti/ Mr. Gitesh Vargantwar

account, non-receipt of refund intimations and non-receipt of funds by electronic mode.

Bankers to the Offer and Refund Banks: State Bank of India and HDFC Bank Limited

Website: www.sbicaps.com SEBI Registration No.: INM000003531 AXISCAPITAL

Axis Capital Limited 1st floor, Axis House, C-2 Wadia International Centre, P.B. Marg,

Worli, Mumbai 400 025

Tel: +91 (22) 4325 2183 Fax: +91 (22) 4325 3000

E-mail: halipo@axiscap.in

Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in

Contact Person: Ms. Simran Gadh

SEBI Registration No.: INM000012029

REGISTRAR TO THE OFFER



Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda Hyderabad, Telangana 500 032, India Tel: +91 (40) 6716 2222, Fax: +91 (40) 2343 1551

Email: hal.ipo@karvy.com Investor Grievance Email: einward.ris@karvy.com

Website: https://karisma.karvy.com Contact Person: Mr. M Murali Krishna

SEBI Registration No: INR000000221

All grievances may be addressed to the Registrar to the Offer with a copy to the relevant Designated Intermediary with whom the Bid cum Application Form was submitted. The Bidder should give full details such as name of the sole or first Bidder, Bid cum Application Form number, Bidder's DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, number of the Equity Shares applied for and the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder. Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letter of Allotteet. non-credit of Allotted Equity Shares in the respective beneficiary

Availability of RHP: Investors are advised to refer to the RHP, and the "Risk Factors", beginning on page 14 of the RHP therein, before applying in the Offer. Full copy of the RHP is available on the websites of SEBI at www.sebi.gov.in, the websites of the Book Running Lead Managers (BRLMs) and the Stock Exchanges at www.sbicaps.com, www.axiscapital.co.in, www.bseindia.com and www.nseindia.com, respectively. Availability of Bid-cum-Application Forms: Bid-cum-Application Forms can be obtained from the Registered Office of our Company, Hindustan Aeronautics Limited, Tel No: +91 (80) 2232 0001, Fax No: +91 (80) 2232 0758, the BRLMs: SBI Capital Markets

Limited, Tel: +91 (22) 22178300, Fax: +91 (22) 22188332, Axis Capital Limited, Tel: +91 (22) 4325 2183, Fax: +91 (22) 4325 3000, Syndicate Member: SBICAP Securities Limited, Tel: +91 (022) 4227 3300 and at selected location of the sub-syndicate members (as given below), Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Sub-Syndicate Members: Axis Securities Limited, Ajcon Global Services Limited, Almondz Global Securities Limited, Amit Jasani Financial Services Pvt Limited, Amrapali Capital & Finance Services Limited, Anand Share Consultancy, Anil Dhulia, ANS Pvt

Limited, Ashika Stock Broking Limited, Ashwani Dandia & Co, Dalal & Broacha Stock, Eureka Stock & Share Broking Services Limited, Graj & Co. (Consultants) Limited, Guiness Securities Limited, ICICI Securities Limited, India Infoline Limited, Indiabull Ventures Limited, Inventure Growth & Securities Limited, Jhaveri Securities, JM Financial Services Limited, Kalpataru Multiplier Limited, Karvy Stock Broking Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Securities, MSM Enterprise, Mudra Om Securities Pvt Limited, Mukesh D Joshi, Ohm Securities Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, PRL Stock & Share Brokers Pvt Limited, Religare Securities Limited, RR Equity Brokers Pvt Limited, Safal Capital India Limited, Sharekhan Limited, SMC Global Securities Limited, Standard Chartered Securities (I) Limited, Tanna Financial Services, VCK Share & Stock Broking Services Limited, VSE Stock Services Limited, Way2wealth Brokers Pvt Limited.

Applications Supported by Blocked Amount (ASBA): All the investors have to compulsorily apply through ASBA only. For details on the ASBA process, please refer to the details given in the ASBA Forms and abridged prospectus and also please refer to the section "Offer Procedure" on the page 705 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Forms can be obtained from Members of the Syndicate, SCSBs, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI at www.sebi.gov.in.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Hindustan Aeronautics Limited On behalf of Board of Directors

Company Secretary and Compliance Officer

Registrar of Companies, Karnataka at Bengaluru on March 7, 2018. The RHP will be available on the website of the SEBI at www.bseindia.com, NSE at www.nseindia.com and the websites of the Book Running Lead Managers at www.sbicaps.com and www.axiscapital.co.in. Any potential investors should note that investors should not refer to the section titled "Risk Factors" in the RHP. Investors should not refer to the draft red herring prospectus filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act ("Regulation S") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities is contemplated in the United States or any other jurisdiction outside India.

Hindustan Aeronautics Limited is proposing, subject to statutory and regulatory requirements, market conditions and other considerations, an initial public offering of its equity shares and has filed a Red Herring Prospectus dated March 7, 2018 ("RHP") with the

In view of national security related concerns, certain material information in relation to our business and operations has been classified as 'confidential' by the Ministry of Defence, Government of India (the "MoD") and us. As a result, we have not (i) disclosed such information in the RHP; or (ii) provided such information to the BRLMs, the legal counsels and other intermediaries involved in the Offer. We cannot assure you that the RHP contains all such material information necessary for investors to make an informed investment decision. Adfactors/559