

March 12, 2018

The National Stock Exchange of India Ltd
 Corporate Communications Department
 Department "Exchange Plaza", 5th Floor,
 Bandra-Kurla Complex, Bandra (East),
 Mumbai - 400051

BSE Limited
 Corporate Services
 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai - 400001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Subject: Intimation of EGM Notice - Corrigendum

Dear Sir,

This is in continuation to our earlier intimation dated February 23, 2018 for giving Notice of the Extra Ordinary General Meeting ("EGM") of the Company scheduled to be held on Monday, March 19, 2018, at 11.00 A.M. at Air Force Auditorium, Subroto Park, New Delhi - 110010.

In this regard, we would like to state that in the Explanatory Statement pertaining to said Notice, in the table provided in point no (v), the pre-preferential issue shareholding of one of the proposed allottees i.e. Ms. Sharda Jain at Sr. No. 7, has been stated as Nil, on the basis of an inadvertent mistake in the disclosures received from her. However, it has come to our notice as per the revised disclosure received from her that she held 100,000 equity shares of the Company as on relevant date i.e. February 16, 2018.

Consequently, in light of the above, the explanatory statement pertaining to the said business needs has been modified as below:

v. The Identity of the natural persons who are the ultimate beneficial owners of the shares/Warrants proposed to be allotted and/ or who ultimately control the proposed allottees, the percentage of pre and post preferential issue capital that may be held by them:

Identity of Proposed allottees	Category (Non-Promoter)	Natural Persons who are the ultimate beneficial owners	Pre-Issue shareholding	No of Warrants to be allotted	Post-issue shareholding on exercise of Warrants*
Sharda Jain	Individual	N.A	100,000 (0.06%)	1,005,740	1,105,740 (0.31%)

*Assuming full conversion of warrants

In this regard, please find enclosed herewith the Corrigendum dated March 09, 2018 to Notice of the EGM published in Financial Express and Jansatta for your reference.

Thanking you,

Yours truly,
 For Religare Enterprises Limited


 Reena Jayara
 Company Secretary



Encl: As above

