

March 8, 2018

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Press Release**

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a press release with respect to allotment of equity shares to Larsen & Toubro Limited, promoter of the Company on a preferential basis.

Further, the aforesaid press release is also being hosted on website of the Company at <https://www.ltfs.com/investors.html>.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

**For L&T Finance Holdings Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**

Encl: as above

## Press Release

Thursday, March 08, 2018, Mumbai

### **Preferential Allotment to Larsen & Toubro Limited**

*Issue of 10,78,10,899 equity shares priced at Rs. 185.51 per share*

L&T Finance Holdings Limited (“LTFH” or “the Company”) has today completed the preferential allotment to Larsen & Toubro Limited (the “Promoter”), of 10,78,10,899 equity shares of Rs. 10 each at the issue price of Rs. 185.51 per share. Through this issue, the Promoter has infused additional capital amounting to Rs. 1999.99 crore demonstrating their belief and commitment to the LTFH growth story.

The capital infused by the Promoter will help fund the growth of LTFH’s focused lending businesses – rural finance, housing finance and wholesale finance, and further strengthen the capital adequacy of the Company.

For quarter ended 31<sup>st</sup> December 2017, LTFH declared consolidated profit of Rs. 384 crore, a YoY growth of 42%. RoE for Q3FY18 was 15.91% as against 12.81% in Q3FY17 – improvement by 310 bps. Focused business book in the same quarter had grown by 26% YoY.

### **About L&T Finance Holdings:**

LTFH is a non-banking financial services holding company offering a range of financial products and services across rural, housing and wholesale finance sectors, as well as mutual fund products and wealth management services, through its wholly-owned subsidiaries, viz., L&T Finance Ltd., L&T Housing Finance Ltd., L&T Infrastructure Finance Company Ltd., L&T Investment Management Ltd. and L&T Capital Markets Ltd. LTFH is registered with RBI as a CIC-ND-SI. LTFH is promoted by Larsen & Toubro Ltd (L&T), one of the leading business conglomerates in India, with presence across infrastructure, power, heavy engineering, electrical & electronics manufacturing & services, IT and technology services.

#### **L&T Finance Holdings Limited**

City 2, Plot No. 177  
Vidyanagari Marg, CST Road  
Kalina, Santacruz (East)  
Mumbai 400 098

#### **Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

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