



9th March, 2018

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai - 400 001

NSE Symbol: **RENUKA**

BSE Scrip Code: **532670**

Dear Sirs,

Sub: Allotment of equity shares to WSH in connection with the implementation of debt restructuring for the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you as follows.

In connection with the implementation of a debt restructuring package for the Company, the Company has today i.e. on 9th March, 2018, received a Notice from Wilmar Sugar Holdings Pte. Ltd. (WSH) exercising their option to convert 481,843,884, 0.01% Compulsorily Convertible Preference Shares (CCPS) held by them into 481,843,884 equity shares of the Company in accordance with the terms of the CCPS. Pursuant to such notice, the Company has allotted 481,843,884 equity shares to WSH at its board meeting held today, i.e. on 9th March, 2018.

Kindly take the above details on records.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Rupesh Saraiya
Company Secretary

Shree Renuka Sugars Limited

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