

Abhiraj Atul Choksey

5th Floor Geetanjali, 9N Gamadia Road, Off Peddar Road, Mumbai -400026

Date: 28th March 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Mr. Abhiraj Atul Choksey, promoter of Apcotex Industries Limited ('Apcotex'), has acquired 8,83,162 shares of Apcotex from Mr. Atul Champaklal Choksey (Promoter of Apcotex) under an inter-se transfer by way of gift.

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you
Yours Truly



Abhiraj Atul Choksey
Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208, Maharashtra

Devanshi Anant veer Jalan

2901/2902, Raheja Atlantis, Ganpatrao Kadam Marg, Worli naka, Mumbai -400018

Date: 28th March 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Mrs. Devanshi Anant Veer Jalan, promoter of Apcotex Industries Limited ('Apcotex'), has acquired 10,80,739 shares of Apcotex from Mrs. Parul Atul Choksey (Promoter of Apcotex) and 7,59,766 shares of Apcotex from Mr. Atul Champaklal Choksey (Promoter of Apcotex) under an inter-se transfer by way of gift.

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you

Yours Truly

Devanshi A. Jalan

Devanshi Anant Veer Jalan

Encl: as above

CC:-

Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208, Maharashtra

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

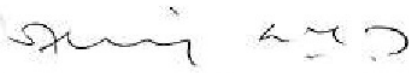
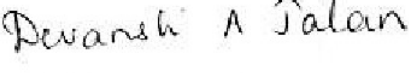
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Mr. Abhiraj Atul Choksey Mrs. Devanshi Anant Veer Jalan		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Refer Note 1 & 2)			
• Mr. Atul Champaklal Choksey	47,53,628	22.92	22.92
• Mrs. Parul Atul Choksey	39,92,500	19.25	19.25
• Mr. Abhiraj Atul Choksey	18,11,838	8.74	8.74
• Mrs. Devanshi Anant Veer Jalan	4,40,673	2.12	2.12
• Others	10,11,769	4.89	4.89
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,010,408	57.92%	57.92%

Details of acquisition			
a) Shares carrying voting rights acquired <ul style="list-style-type: none"> • Mr. Abhiraj Atul Choksey • Mrs. Devanshi Anant Veer Jalan 	8,83,162 18,40,505	4.26 8.88	4.26 8.88
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	27,23,667	13.14	13.14
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting right <ul style="list-style-type: none"> • Mr. Atul Champaklal Choksey • Mrs. Parul Atul Choksey • Mr. Abhiraj Atul Choksey • Mrs. Devanshi Anant Veer Jalan • Others 	31,10,700 29,11,761 26,95,000 22,81,178 10,11,769	15 14.04 13 11 4.89	15 14.04 13 11 4.89
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	12,010,408	57.92	57.92
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer by way of gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	INR 104,080,175 (including 390,255 towards 78,051 shares forfeited at INR 5/- each)		

Equity share capital/ total voting capital of the TC after the said acquisition	INR 104,080,175 (including 390,255 towards 78,051 shares forfeited at INR 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	INR 104,080,175 (including 390,255 towards 78,051 shares forfeited at INR 5/- each)

Part-B***

	
Abhiraj Atul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai – 400 026	Devanshi Anant Veer Jalan 4 B Geetanjali, 4th Floor, 9 N Gamadia Cross Road, Off Peddar Road, Mumbai – 400 026
Place: Mumbai Date: 28 th March 2018	Place: Mumbai Date: 28 th March 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note:-

1. Pursuant to the merger of Saldhar Investments And Trading Company Private Limited ('Saldhar') with Apcotex Industries Limited ('Apcotex'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) vide its order dated 1st February, 2018 (which became effective on 13th February, 2018), Apcotex had issued 46,82,230 shares to Mr. Atul Champaklal Choksey, 39,19,730 shares to Mrs. Parul Atul Choksey, 17,01,950 shares to Mr. Abhiraj Atul Choksey, 4,19,320 shares to Mrs. Devanshi Anant Veer Jalan and 1,070 shares to Mr. Abhiraj Atul Choksey HUF on 24th February, 2018.
2. In terms of the Scheme of Amalgamation, 1,07,24,300 shares held by Saldhar Investments and Trading Company Private Limited representing 51.72% in Apcotex Industries Limited were cancelled.