



Ref: EIL /SECRETARIAL/2017-18/1834

15<sup>th</sup> March, 2018

To

The General Manager

Department of Corporate Services  
BSE Limited

Phiroze S Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

The Secretary

National Stock Exchange of India  
Limited

Exchange Plaza, Bandra Kurla  
Complex  
Bandra (E), Mumbai-400051

The Secretary

The Calcutta Stock Exchange  
Limited

7, Lyons Range  
Kolkata-700001

Respected Ma'am/Sir,

**Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015 and further to our Letter dated 11<sup>th</sup> January, 2018, this is to inform that the Company has signed Term Sheet for issue of Rated, Unlisted, Redeemable, Non-Convertible Debentures of Rs. 150,00,00,000/- (One Hundred and Fifty Crores only), as per the details below:

SL NO	Particulars	
1	Whether proposed to be listed, If yes, name of the stock exchange(s);	NO
2	Tenure of the instrument	<b>Date of Allotment:</b> To be decided <b>Date of maturity:</b> 3 years from the date of allotment
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none"><li>9.05% p.a.</li><li>Principal &amp; interest Payment: Bullet redemption at the end of tenor, or at the Coupon Reset Date, if for any reason, the Issuer and the Investor are unable to reach an agreement on the coupon</li></ul>
4	Charge/security, if any, created over the assets	<ul style="list-style-type: none"><li>Third Party security to be provided by Company's Promoters by way of pledge of shares</li><li>Exclusive first charge on the Designated Account together with all the amounts lying therein.</li></ul>
5	Special right/interest/privileges attached to the instrument and changes thereof	Coupon to be reset on 11 <sup>th</sup> March, 2020. If for any reason, the Issuer and the Investor are unable to reach an agreement on the coupon, then the Issuer will have the option to call the NCD or the investors will have the





		option to put the NCD at par on the coupon reset with a notice of 30 calendar days
6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a. (compounded monthly) over and above the rate used for arriving at the Redemption Premium in respect of any amounts which have not been paid on the Maturity Date or when due for the period of default i.e. from the due dates until the date of actual payment, applicable on the overdue amount.
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
8	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Bullet redemption at the end of tenor or at the Coupon Reset Date, if for any reason, the Issuer and the Investor are unable to reach an agreement on the coupon

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Infrastructure Limited

*Payel Jain*

Payel Jain  
Company Secretary  
(ACS: 22418)

