

To

Date: 27-03-2018

The General Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C-1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051.	The General Manager, Corporate Service Department BSE Limited P. J Tower, Dalal Street, Fort, Mumbai-400001
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**Sub.: Disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 for changes in shareholding.**

Dear Sir/Madam,

With reference to above captioned matter, please find enclosed disclosures in prescribed form under SEBI (SAST) Regulations, 2011, for change in shareholding in consequent to the disposal of shares of Pearl Global Industries Limited through inter-se transfers of shares between the immediate relatives.

This is for your kind information and record.

Thanking You,

Yours Faithfully,



(Pallak Seth)

Seller

Address: 9, Avenue Ashok, Rajokri,  
New Delhi-110038

Phone: 0124 4651000

Encl.: as above

**Copy to:**

The Company Secretary,  
M/s Pearl Global Industries Limited  
A-3, Community Centre,  
Naraina Industrial Area, Phase-II,  
New Delhi-110028

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

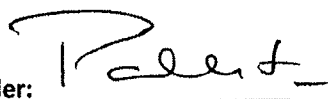
Name of the Target Company (TC)	Pearl Global Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Deepak Seth PAC: -Mrs. Payel Seth -Mr. Pulkit Seth -Mrs. Shefali Seth -Nim International Commerce LLP -Pallak Seth		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1317646	6.08%	6.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1317646	6.08%	6.08%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1317646	6.08%	6.08%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1317646	6.08%	6.08%

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	Nil	0.0%	0.0%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Nil	0.0%	0.0%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer. Shares are transferred by way of Gift between immediate relatives.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sale of shares by way of Gift		
Equity share capital / total voting capital of the TC before the said acquisition / sale	21663937		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21663937		
Total diluted share/voting capital of the TC after the said acquisition	21663937		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller:



(Pallak Seth)

Date: 27 - 03 - 2018

Place: London