

Paath Financial Services Private Limited

Sai Krupa Chawl No 4, Rawalpada Ganesh Ngr Highway Road Dahisar – East, Mumbai-400068.

CIN – U65900MH2013PTC244185

paathfinancial@gmail.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | Shekhawati Poly-Yarn Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Paath Financial Services Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited & NSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the sale under consideration, holding of : a) Shares carrying voting rights | 2,60,00,000 | 7.54% | 7.54% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 2,60,00,000 | 7.54% | 7.54% |



| Details of acquisition/sale/encumbrance | | | |
|--|--------------------|--------------|--------------|
| a) Shares carrying voting rights acquired/sold | 2,60,00,000 | 7.54% | 7.54% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 2,60,00,000 | 7.54% | 7.54% |



| | | | |
|--|---|---|---|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | - | - | - |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Offline Transfer through Share Purchase Agreement | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | March 06, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 34,47,00,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 34,47,00,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 34,47,00,000 | | |

For Paath Financial Services Private Limited



(Rakesh Kanojiya)
Director



CC. Shekhawati Poly-Yarn Limited

Plot No. 185/1, Naroli Village, Near Kanadi phatak, Naroli Dadar & Nagar Haveli 396235