



# AMJ LAND HOLDINGS LIMITED

[Formerly known as Pudumjee Pulp & Paper Mills Limited]

Registered Office

VJ: 438

01<sup>st</sup> March, 2018

The Manager, Listing Department, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), <u>Mumbai - 400 051.</u>	The Manager, Corporate Relationship Department, <b>BSE Ltd.,</b> Phiroze Jeejeebhoy Towers, Dalal Street, <u>MUMBAI - 400 001.</u>
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Dear Sir/Madam,

Company Name: Pudumjee Industries Limited (Target Company)

Subject: Acquisition of Shares

With reference to the above, please find enclosed, the disclosure as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of 39,45,790 equity shares constituting 21.92% of the paid up capital of Pudumjee Industries Limited (Target Company), by the undersigned Acquirer.

The actual date of transaction is **28<sup>th</sup> February, 2018.**

Kindly take the above report on record.

Thanking you,

Yours faithfully,  
For AMJ Land Holdings Limited  
(Formerly known as Pudumjee Pulp & Paper Mills Limited)

Company Secretary  
Encl.: As above.



**Registered Office:**

Thergaon, Chinchwad, Pune-411033 Tel: +91-20-30613333, Fax : +91-20-3061 3388  
E-Mail : [sk@pudumjee.com](mailto:sk@pudumjee.com). CIN L21012MH1964PLC013058 GSTIN: 27AABCP0310Q1ZG

**Corporate Office:**

Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India.  
Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.  
E-Mail: [pudumjee@pudumjee.com](mailto:pudumjee@pudumjee.com) Web Site : [www.amjland.com](http://www.amjland.com)

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Pudumjee Industries Limited
2.	Name of the acquirer(s)	AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited)
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 39,45,790 shares constituting 21.92% of the paid up capital of the Target Company.  <b>Rationale –</b>  To consolidate the shareholding of the Acquirer in TC.  <b>Date of Transaction –</b>  28 <sup>th</sup> February, 2018  <b>Name of Seller –</b>  Pudumjee Investment & Finance Company Limited
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (iii)  Acquisition pursuant to inter-se transfer of shares amongst qualifying persons being holding company (Acquirer – AMJ Land Holdings Limited) and its subsidiary (Seller – Pudumjee Investment & Finance Company Limited)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  Whether disclosure was made and whether it was made within the timeline specified under the regulations.  Date of filing with the stock exchange	Yes  21 <sup>st</sup> February, 2018

7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)		Whether the disclosures under Regulation 10(5) are actually made		
	a. Name of the <del>transferor</del> / seller	Pudumjee Investment & Finance Company Limited		Yes		
	b. Date of acquisition	28 <sup>th</sup> February, 2018		Yes		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	No. of shares	Voting Rights	Yes		
		39,45,790	21.92%			
	d. Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC	39,45,790		Yes		
	e. Price at which shares are <del>proposed to be acquired</del> / actually acquired	Rs. 14.60/- (Average Price per Equity share)		Yes		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer/Transferee(*)				
		AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited)	9,56,725	5.32%	49,02,515	27.24%
	b	Each Seller/ Transferor				
		Pudumjee Investment & Finance Company Limited	39,45,790	21.92%	-	-

**Note**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 01<sup>st</sup> March, 2018  
Place: Pune

For AMJ Land Holdings Limited  
(Formerly known as Pudumjee Pulp & Paper Mills Limited)

Company Secretary

