



**VISAGAR**  
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Date: 14<sup>th</sup> March, 2018

<p>The Manager Corporate Services Division The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai</p> <p>BSE Scrip ID- <b>VIVIDHA</b> BSE Scrip Code- <b>506146</b></p>	<p>The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400 051</p> <p>NSE Symbol: <b>VIVIDHA</b></p>
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**Sub: Outcome of Board Meeting for allotment of Convertible Warrants on preferential basis pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

Dear Sir/Ma'am,

With Reference to the In-principle approval from National Stock Exchange (NSE) vide Ref No.-NSE/LIST/14785 dated 9<sup>th</sup> February, 2018 and Bombay Stock Exchange Limited (BSE) vide Ref No. - DCS/PREF/SD/PRE/2642/2017-18 dated 28<sup>th</sup> February, 2018 it is hereby intimated that the Board of Directors of the Company at its meeting held on 14<sup>th</sup> March, 2018 has allotted 9,00,00,000 Convertible Warrants of Rs. 1/- each at price of Rs. 1.12/- each to the following allottees:

Sr. No.	Name of Allottees	No. of Warrants
1.	Visagar Financial Services Limited	16500000
2.	PMC Fincorp Limited	10000000
3.	Attribute Shares & Securities Private Limited	2500000
4.	Forever Flourishing Finance & Investments Private Limited	2500000
5.	Golden Medows Export Private Limited	2500000
6.	Kashish Multi Trade Private Limited	2500000
7.	Kasturi Overseas Private Limited	2500000
8.	LaxmiRamuna Investments Private Limited	2500000
9.	Nouvaeu Global Ventures Limited	2500000
10.	Mukta Agriculture Limited	2500000
11.	Mystic Electronics Limited	3500000
12.	Pravin Nanji Gala HUF	5000000
13.	Nirmala Pravin Gala	2500000
14.	Dhrumil Pravin Gala	2500000
15.	Vinod Manilal Gala	8000000
16.	Vinod Manilal Gala HUF	2000000
17.	Sejal Rasik Boricha	5000000



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18	Shantaben Boricha	5000000
19	Valji shah	5000000
20	Jayesh Malsi Rita	2500000
21	Hitesh Malsi Rita	2500000
<b>Total</b>		<b>90000000</b>

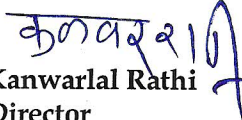
The aforesaid Warrants carries a right to subscribe equal number of Equity shares of nominal value of Rs. 1/- each at a price of Rs. 1.12/- each, on conversion within a period of 18 months from the date of allotment.

The Company has received the upfront payment of 25% of total consideration as per the terms of preferential issue under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. As the Company has allotted Convertible Warrants, there is no change in the paid-up equity share Capital of the Company.

The meeting commenced on 5:30 p.m. and concluded on 6:00 p.m.

Kindly take the same on your record.

Yours faithfully,  
**FOR VISAGAR POLYTEX LIMITED**

  
**Kanwarlal Rathi**  
Director  
DIN: 06441986



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