

Dt: 21.03.2018

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI - 400 001.

Dear Sir

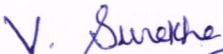
Sub: Intimation of date of allotment committee meeting - issue of Equity shares on conversion of warrants under 2<sup>nd</sup> tranche under preferential issue  
Ref: BSE In-principle approval DCS/PREF/AC/PRE/1766/2016-17 dt 20.03.2017  
NSE In-principle approval NSE/LIST/97842 dt 20.12.2016  
Regulation 29 of SEBI(LODR) Regulations, 2015  
Scrip Code 532842

This is to bring to your kind notice that the meeting of Board Allotment Committee will be held on 26<sup>th</sup> March, 2018 to consider the allotment of 8,15,329 Equity shares upon conversion of warrants under 2<sup>nd</sup> tranche under preferential issue to promoters of the company.

This is for your information and records.

Thanking you

Yours faithfully  
For Sree Rayalaseema Hi-Strength Hypo Ltd

  
V Surekha  
Company Secretary

