



March 29, 2018

To

National Stock Exchange of India Limited,
Compliance Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India

BSE Limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India

Dear Sir/Madam,

Sub : Intimation regarding execution of Share Purchase Agreement with Regency Hospital Limited and HCG Regency Oncology Healthcare Private Limited

Ref : Regulation 30 (3) and (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip

Code : NSE Scrip Code: HCG; BSE Scrip Code: 539787

This is to inform you that, HealthCare Global Enterprises Limited (“the Company”) has entered into a Share Purchase Agreement (“SPA”) with Regency Hospital Limited (“RHL”) and HCG Regency Oncology Healthcare Private Limited (“HCG Regency”) on March 28, 2018, relating to the sale/transfer of shareholding of the Company in HCG Regency to RHL.

Additional Disclosures as required under SEBI Circular No. CIR/CFD/CMD/4/2015, dated September 09, 2015, to be provided with respect to execution of Share Purchase Agreement:

a) *The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year;*

During the financial year 2016-17, the revenue from operations of HCG Regency was INR 19.69 million representing 0.28% of the revenue of the Company, and the net worth of HCG Regency as of March 31, 2017 was INR 262.18 million.

b) *Date on which the agreement for sale has been entered into;*

SPA has been entered into on March 28, 2018.

c) *The expected date of completion of sale/disposal;*

The sale/disposal of the shares owned by the Company in HCG Regency has been completed on March 28, 2018.

HealthCare Global Enterprises Limited

HCG Tower, # 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bangalore - 560027.

080 33669999 | info@hcgoncology.com | www.hcgoncology.com | CIN : L15200KA1998PLC023489



d) Consideration received from such sale/disposal;

The Company has received INR 21,23,17,382 (Indian Rupees Twenty-One Crore Twenty-Three Lakh Seventeen Thousand Three Hundred and Eighty-Two) as consideration for sale of 1,54,27,781 (One Crore Fifty-Four Lakh Twenty-Seven Thousand Seven Hundred and Eighty-One) equity shares of INR 10 each, representing 51% of the share capital of HCG Regency.

e) Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;

RHL, the buyer, is engaged in the business of delivering super specialty medical services in Kanpur and surrounding cities. RHL does not belong to the promoter/promoter group/group companies of the Company.

f) Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";

The transaction would not fall within the purview of related party transaction.

g) Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale. (For the purpose of this sub-clause, "slump sale" shall mean the transfer of one or more undertakings, as a result of the sale for a lump sum consideration, without values being assigned to the individual assets and liabilities in such sales.)

Not Applicable

In view of the sale/transfer of entire shareholding of the Company in HCG Regency to RHL, the Company has ceased to be a shareholder of HCG Regency, effective from the close of business hours of 28th March 2018; and accordingly, HCG Regency ceases to be a subsidiary of the Company effective from 29th March 2018. Pursuant to this, the Joint Venture Agreement dated November 22, 2016 and amendments made thereof, entered into by the Company, HCG Regency and RHL have been terminated.

Kindly take this on record and acknowledge receipt of this intimation.

Thanking you,

For HealthCare Global Enterprises Limited

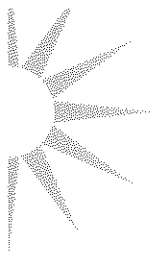
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Date: 2018.03.29 21:14:22 +05'30'

Sunu Manuel
Company Secretary & Compliance Officer

HealthCare Global Enterprises Limited

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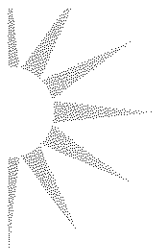
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