

**JIGNESHKUMAR RAMANLAL PATEL**

Address: C/O Vorava , Sabarkantha Gujarat- 383450

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**Date:** Saturday, March 17, 2018

To,

<b>BSE Limited</b> General Manager Corporate Relation Department, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	<b>Compliance Officer,</b> <b>Mishtann Foods Limited</b> C-808 ,Ganesh Meridian Opp. Gujarat High Court, S.G Highway , Ahmedabad -380060
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**Ref:** Mishtann Foods Limited ("the Company")

**Sub:** Disclosure u/r 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for the Acquisition through allotment of 22,09,100 Equity Shares of face value of Rs. 10/- each.

Please take it on your record.

Thanking you,

Yours faithfully,

**JIGNESHKUMAR RAMANLAL PATEL**

(Acquirer)

**Encl:** a/a

## Annexure "A"

## Part A – Details of the Acquisition

## Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Mishtann Foods Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Jigneshkumar Ramanlal Patel (Acquirer)		
3	Whether the acquirer belongs to Promoter / Promoter Group	No		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable*	% w.r.t. total diluted share/ voting capital of the TC**
<b>Before the acquisition under consideration, holding of:</b>				
a)	Shares carrying voting rights	0	0.00%	0.00%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>		<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>Details of acquisition</b>				
a)	Shares carrying voting rights acquired	2209100	7.12%	7.12%
b)	Voting Rights (VR) acquired otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>		<b>2209100</b>	<b>7.12%</b>	<b>7.12%</b>
<b>After the acquisition, holding of</b>				
a)	Shares carrying voting rights	2209100	7.12%	7.12%
b)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00%	0.00%
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>		<b>2209100</b>	<b>7.12%</b>	<b>7.12%</b>
6	Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	Preferential Allotment of Equity Shares		

7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	Not Applicable
8	Date of <del>acquisition or date of receipt</del> of intimation of allotment of shares/ <del>voting rights/ warrants/ convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC	March 16, 2018
9	Equity Share Capital/ total voting capital of the target company before the said acquisition.	Rs. 10,01,61,000 divided into 1,00,16,100 Equity Shares of Rs. 10/-
10	Equity Share Capital/ total voting capital of the target company after the said acquisition	Rs. 31,01,91,000 divided into 3,10,19,100 Equity Shares of Rs. 10/-
11	Total diluted share/voting capital of the TC after the said acquisition	Rs. 31,01,91,000 divided into 3,10,19,100 Equity Shares of Rs. 10/-

Note: Date of allotment is March 15, 2018 and Receipt of intimation of allotment is March 16, 2018

\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

\*\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Jignesh R. Patel*

**Jigneshkumar Ramanlal Patel**  
Acquirer

**Place:** Ahmedabad

**Date:** March 17, 2018

*JRD*  
**Jigneshkumar R Patel**  
**(Acquirer)**

**Place:** Ahmedabad

**Date:** March 17, 2018

\*Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated