



McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700160
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Date : March 29, 2018

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai — 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kuria
Complex, Bandra (E), Mumbai - 400 051

Sub: Intimation regarding allotment of Equity Shares and Warrants of McNally Bharat Engineering Company Limited ("Company").

Dear Madam/Sir,

We wish to inform you that the Allotment Committee of the Company at its meeting held on March 28, 2018, has allotted the following Equity Shares and Warrants as per the terms of issue of such securities:

	NAME OF THE ALLOTTEE	CATEGORY	No. of Shares	Amount (In Rs)
1	Merlin Securities Private Ltd.	Public	88,00,000 Equity	54,56,00,000
2	Kotak Mahindra Bank Ltd.	Public	24,00,000 Equity	14,88,00,000
3	DMI Finance Pvt. Ltd.	Public	32,00,000 Equity	19,84,00,000
4	SLC Traders Company Pvt. Ltd.	Public	25,00,000 Warrants	3,88,00,000

Thanking you,

For **McNally Bharat Engineering Company Limited**

Indranil Mitra
Company Secretary