



THE RAMCO CEMENTS LIMITED

Corporate Office:

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98-A, Dr. Radhakrishnan Salai, Mylapore,
Chennai - 600 004, India.

Tel: +91 44 2847 8666 Fax: +91 44 2847 8676

Website: www.ramcocements.in

Corporate Identity Number: L26941TN1957PLC003566

5 March 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code:RAMCOCEM

BSE Limited,
Floor 25, "P.J.Towers",
Dalal Street,
Mumbai – 400 001.

Scrip Code:500260

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has entered into an agreement with Ramco Industries Limited, a Related Party, for acquisition of their clinker grinding unit situated at Kharagpur, West Bengal. The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For **THE RAMCO CEMENTS LIMITED,**

K.Selvanayagam

K.SELVANAYAGAM
SECRETARY

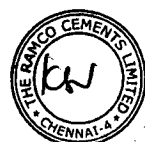
Encl : As above

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The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

(a)	Name of the Target entity, details in brief such as size, turnover, etc.	Clinker Grinding Unit at Kharagpur, West Bengal (Target Entity) of Ramco Industries Limited (RIL) having a capacity of 18,000 tonnes per month.						
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	<p>It is a related party transaction since the seller namely RIL is an Associate Company of The Ramco Cements Limited (TRCL).</p> <p>The shareholding of TRCL and the Directors of TRCL in RIL is as follows:</p> <table border="1" data-bbox="827 990 1364 1267"> <thead> <tr> <th data-bbox="827 990 1125 1068">Name</th> <th data-bbox="1125 990 1364 1068">No. of shares held in RIL</th> </tr> </thead> <tbody> <tr> <td data-bbox="827 1068 1125 1152">TRCL</td> <td data-bbox="1125 1068 1364 1152">1,33,72,500 (15.43%)</td> </tr> <tr> <td data-bbox="827 1152 1125 1267">Shri.P.R.Venketrama Raja, Chairman & Managing Director</td> <td data-bbox="1125 1152 1364 1267">62,20,655 (7.18%)</td> </tr> </tbody> </table> <p>The transaction is done at arm's length basis.</p>	Name	No. of shares held in RIL	TRCL	1,33,72,500 (15.43%)	Shri.P.R.Venketrama Raja, Chairman & Managing Director	62,20,655 (7.18%)
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TRCL	1,33,72,500 (15.43%)							
Shri.P.R.Venketrama Raja, Chairman & Managing Director	62,20,655 (7.18%)							
(c)	Industry to which the entity being acquired belongs;	Grinding Unit						
(d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To expand the Company's market in West Bengal. The proposal involves acquisition of land, totalling an area of 3.780 decimals together with the structures and machinery erected thereon.						
(e)	Brief details of any governmental or regulatory approvals required for the acquisition;	RIL had obtained necessary NOC No.270-C1/D/AND/GEN-INC/20/13 dated 19.12.2017 from Government of West Bengal, Department of Industry Commerce and Enterprises						
(f)	Indicative time period for completion of the acquisition	Within 30 days from the date of execution of agreement, which is 5 th March 2018.						



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(g)	Nature of consideration – whether cash consideration or share swap and details of the same;	Cash Consideration
(h)	Cost of acquisition or the price at which the shares are acquired;	Rs.17 crores
(i)	Percentage of shareholding/control acquired and/or number of shares acquired;	Not applicable
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Clinker Grinding Unit at Kharagpur, West Bengal of RIL. Capacity – 18,000 tonnes per month. Line of Business – Clinker Grinding The turnover of the unit: 2014-15 - Rs.5853.36 lakhs 2015-16 - Rs.4129.44 lakhs 2016-17 - Rs.3047.48 lakhs

