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SPA Capital Advisors Ltd.

(Formerly SPA Merchant Bankers Ltd.)
CIN : U99999DL1999PLC102626

101-A, 10th Floor, Mittal Court, Nariman Point, Mumbai - 400021.
Tel. : (022) 4043 9000 / 2280 1240-49
Fax : (022) 2202 1466

March 22, 2018

The Corporate Relations Department
BSE Limited
P J Towers, 20th Floor
Dalal Street, Fort
Mumbai – 400001, Maharashtra

KA: Ms. Amrin Memon

Sub: **Corrigendum to Public Announcement for the Buyback of Equity Shares by Mangalam Organics Limited through Tender Offer**

Dear Sir / Madam,

This is further to our letter dated March 20, 2018 regarding filing of Public Announcement for the Buyback of Equity shares of Mangalam Organics Limited through Tender offer route, please find enclosed the Corrigendum to Public Announcement dated March 21, 2018 which was published on March 22, 2018 in the following newspaper viz.

- A. Business Standard - English (All Editions)
- B. Business Standard - Hindi (All Editions)
- C. Navshakti - Marathi (Mumbai Edition)

We request you to take the same on your record and acknowledge the receipt.

Thanking You,
Yours faithfully,
For SPA Capital Advisors Limited

Rajiv Sharma

Rajiv Sharma
Senior Manager



Encl.: As Above



MANGALAM ORGANICS LIMITED

Registered Office: Kumbhivali Village, Savroli Kharpada Road,
Taluka Khalapur, Khopoli, Maharashtra - 410202, India
Administrative Office: 812 Tulsiani Chambers, 212 Nariman Point,
Mumbai - 400021, Maharashtra, India

CIN: L24110MH1981PLC024742 | Website: www.mangalamorganics.com

E-Mail: info@mangalamorganics.com | Tel: +91-22-49204089 | Fax: +91-22-22841281

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED MARCH 19, 2018 FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MANGALAM ORGANICS LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED.

This Corrigendum to Public Announcement (the "Corrigendum") is in continuation of and should be read in conjunction with the Public Announcement dated March 19, 2018 (the "Public Announcement") published on March 20, 2018 in All Editions of Business Standard (English and Hindi daily) and Mumbai Edition of Navshakti (Marathi daily) issued in connection with Buyback of 6,10,000 Equity shares of face value of ₹ 10/- each of the company at a price of ₹ 230/- per Equity shares on a proportionate basis from the Shareholders of the Company through Tender offer route. The terms used but not defined in this Corrigendum shall have the same meanings as ascribed in the Public Announcement.

The Equity Shareholders of the Company are requested to note the following changes / amendments made to the Public Announcement:

In paragraph 1.3 and 9.1,

The Record date for the Buyback should be read as **Wednesday, April 04, 2018** instead of **Monday, April 02, 2018**.

Except as detailed under this Corrigendum, the contents and other terms of the Public Announcement remain unchanged. A copy of this Corrigendum is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and the company (www.mangalamorganics.com).

Directors' Responsibility Statement

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Corrigendum to Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
MANGALAM ORGANICS LIMITED

Sd/-
Kamalkumar Dujodwala
Chairman
DIN: 00546281

Sd/-
Pannkaj Dujodwala
Managing Director
DIN: 00546353

Sd/-
Ankur Gala
Company Secretary
ACS 30211

Date : March 21, 2018

Place: Mumbai