

**Date : 26/03/2018**

To,  
Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, FORT,  
Mumbai : 400 001

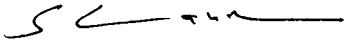
To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block-G,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai – 400 051, India.

**Dear Sir/Madam,**

**Sub. : Disclosure by the Promoter(s) to the stock exchanges and to the Target Company  
in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares  
and Takeovers) Regulations, 2011**

With reference to disclosure requirements by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Shankarlal Somani, Director of Somani Overseas Pvt Ltd enclosing herewith discloser for creation of pledge of equity shares.

**For SOMANI OVERSEAS PVT. LTD.**



**DIRECTOR**

-----  
**SOMANI OVERSEAS PVT LTD**

**Encl : As above**

**CC: Sumeet Industries Limited**  
504, 5th Floor, Trividh Chamber,  
Opp. Fire station, Ring Road,  
Surat-395002

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	SUMEET INDUSTRIES LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Ltd
Date of reporting	22.03.2018
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked	SOMANI OVERSEAS PVT LTD

**Details of the creation of encumbrance:**

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ Release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
SOMANI OVERSEAS PVT LTD	12407928	14.96	0	0.00	Creation	20.03.2018	Pledge	Collateral Security	2500000	3.02	Volition Credit and Holdings Pvt Ltd	2500000	3.02

SOMANI OVERSEAS PVT LTD  
For SOMANI OVERSEAS PVT. LTD.

Place : Surat      DIRECTOR

Date : 24.03.2018

(\* ) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.