

Date: 19.03.2018

Listing Department  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai 400001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

It has been noticed by the Company that 25 lakhs equity shares of Mr. Jai Bhagwan Goel, one of the Promoters of the Company has been released by IFCI Limited from pledge.

However, **no such disclosure** has been received by the Company from Mr. Jai Bhagwan Goel pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of this transaction.

You are requested to take the same on record.

Thanking You.

Yours faithfully,

For Omaxe Limited

For OMAXE LIMITED



Shubita Singh  
Company Secretary

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

**OMAXE LTD.**

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.  
Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

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