



8th March, 2018

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai - 400 001

NSE Symbol: **RENUKA**

BSE Scrip Code: **532670**

Dear Sirs,

Sub: Outcome of meeting of the Board of Directors

We wish to inform you as under:

1. The Company has signed a binding restructuring agreement with its banks; and
2. The Board of Directors of the Company at its meeting held today i.e. on 8th March, 2018, inter-alia, approved the allotment of 481,843,884, 0.01% Compulsorily Convertible Preference Shares of Rs. 16.27 per share at a price of Rs. 16.28 per share (including premium of Rs. 0.01 paise) to Wilmar Sugar Holdings Pte. Ltd. on a preferential basis.

Please take the above disclosure on record in terms of the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above details on records.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Rupesh Saraiya
Company Secretary

Shree Renuka Sugars Limited
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