

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI - 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
---	---

Dear Sir,

Subject: Allotment of 13,59,54,616 Equity Shares to the Government of India on Preferential Basis - SEBI (SAST) Regulations, 2011

In pursuance to the allotment of 13,59,54,616 shares on preferential basis to Government of India, the promoters, we submit the disclosure under Regulation 29(1) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per the prescribed format issued by SEBI.

This disclosure is made on behalf of the acquirer, Government of India.

Yours faithfully,


**GEORGE AUGUSTIN T
COMPANY SECRETARY**



ಸತ್ರಿವಿಭಾಗ
ಪ್ರವಕ್ಷ ನಿದೇಶಕ ವ ಮುಖ್ಯ ಕಾರ್ಯಕಾರಿ ಅಧಿಕಾರಿ ಸಕ್ರಿವಾಲಯ
ಪ್ರಧಾನ ಕಾರ್ಯಾಲಯ
112, ಜೆ ಸಿ ರೋಡ ಬೆಂಗಲೂರ್ - 560002

Secretarial Department
MD & CEO's Secretariat
Head Office
112 J C Road, Bangalore - 560002

T +91 80 22100250
F +91 80 22248831

E-Mail - hosecretaria@canarabank.com

www.canarabank.com

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE..		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	39,59,90,159	66.30 %	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c)	39,59,90,159	66.30 %	N/A
Details of acquisition			
a) Shares carrying voting rights acquired	13,59,54,616	6.25% *	--
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other	N/A	N/A	N/A



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
e) Total (a+b+c)	13,59,54,616	6.25%*	N/A
After the acquisition, holding of acquirer along with PACs of :	53,19,44,775	72.55 %	--
a) Shares carrying voting rights	N/A	N/A	N/A
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
e) Total (a+b+c)	53,19,44,775	72.55 %	N/A
Mode of acquisition(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NOT APPLICABLE		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	DATE OF ALLOTMENT : 27.03.2018		



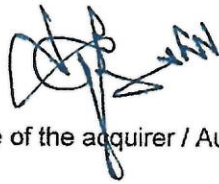
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 597.29 CRORE
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 733.24 CRORE
Total diluted share/voting capital of the TC after the said acquisition	--NA--

NOTE: 1 The change in % of holdings of Government of India is 6.25 % (ie, Pre-allotment – 66.30 % and Post-allotment – 72.55 %) However, the number of shares allotted as a percentage of expanded capital is 18.54%.

Part-B***

Name of the Target Company: CANARA BANK

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
GOVERNMENT OF INDIA	PROMOTER	NOT APPLICABLE





Signature of the acquirer / Authorised Signatory

Place:

Date: 28.03.2018

THIS DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.