

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

Date: 19.03.2018

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of 2,96,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of SICOM Ltd.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited
For Guild Builders Private Limited

Authorised Signatory
Director/ Authorized Signatory

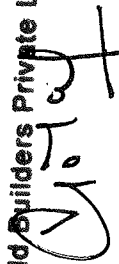
Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

[Handwritten initials]

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)		Omaxe Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)											
Date of reporting		19.03.2018											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.											
Release Of Shares													
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)-(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital		Name of the entity in whose favor shares encumbered ***	No. of Shares
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited



Director/ Authorized Signatory



Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	2598650	1.42	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	6,83,35,229	37.36	Release	16.03.2018	Release of Pledged Share	Partly repayment of Loan	2,96,000	0.16	SICOM Ltd.	6,80,39,229	37.2	-	-	-	-	-	-
Kautliya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited

[Signature]

Director/Authorized Signatory

[Signature]

Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.

For ~~Guild Builders~~ Guild Builders Private Limited



Authorized Signatory

Place: New Delhi
Date: 19.03.2018

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.

