

16<sup>th</sup> March, 2018

To, Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, Department of Corporate Services, BSE Ltd, 1 <sup>st</sup> floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJAJFINSV	Ref : Security Code No. 532978

Dear Sir,

Re : Bajaj Finserv Ltd.Sub: Disclosure under Reg 29(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Finserv Ltd. (Target Company) (a) transferred inter-se amongst the Promoters and (b) Market Purchase, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,  
For & on behalf of the  
Promoters of Bajaj Finserv Ltd.



(Niraj Bajaj)

Encl : as above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Bajaj Finserv Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per Annexure 'A'		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)		
Details of the acquisition / disposal as follows :	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
<b>Before the acquisition/transfer under consideration, holding of :</b>			
a) Shares carrying voting rights	2,23,04,966	14.02	14.02
		(Refer Annexure A)	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,23,04,966	14.02	14.02
<b>Details of acquisition/transfer</b>			
f) Shares carrying voting rights acquired by way of gifts	32,46,585	2.04	2.04
Shares carrying voting rights transferred by way of gifts	(32,44,160)	(2.04)	(2.04)
		(Refer Annexure A)	
g) VRs acquired / sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/invoked by the acquirer	-	-	-
j) Total (f+g+h+/-i)	2,425	0	0
<b>After the acquisition/transfer, holding of :</b>			
k) Shares carrying voting rights	2,23,07,391	14.02	14.02
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
o) Total (k+l+m+n)	2,23,07,391	14.02	14.02

*N. Srinivasan*

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Mode of acquisition/transfer (e.g open market/off-market/ <del>public issue/ rights issue/preferential allotment/ inter-se transfer etc</del> )	(a) Inter Se Transfer of Shares amongst the Promoters (b) Market Purchase (Refer Annexure A)
Date of acquisition/transfer of shares / <del>VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	As per Annexure A
Equity Share Capital / total voting capital of the TC before the said acquisition/transfer	15,91,35,097 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition/transfer	15,91,35,097 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/transfer	15,91,35,097 Equity Shares

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI LODR 2015 (earlier Clause 35 of the Listing Agreement)

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of the Promoters &  
Promoter Group of Bajaj Finserv Ltd.



(Niraj Bajaj)

Mumbai : 16th March, 2018




**Annexure to Disclosure Statement under Reg 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulations, 2011**

**Details of Equity shares of Bajaj Finserv Ltd ( Target Company ) (a) Acquired / Transferred Inter-Se amongst the Promoter Group and (b) Market Purchase**

Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of Acquisition/Transfer	Mode of Acquisition/Transfer
		A	B	C	D	E	F		
1	Shri Shekhar Bajaj								
	A/c Personal	488,826	0.31	(452,650)	(0.28)	36,176	0.02	26.12.2017 & 27.12.2017	Gift Given
	A/c Geetika Trust	700	0.00	400	0.00	1,100	0.00	27.12.2017	Market Purchase
	A/c Bajaj Trading Company	58,960	0.04	(58,960)	(0.04)	-	-	15.03.2018	Market Sale
	A/c Anant Bajaj Trust	-	-	919,650	0.58	-	-	26.12.2017 & 27.12.2017	Gift Received
				(919,650)	(0.58)			27.12.2017	Market Sale
2	Shri Madhur Bajaj		-		-		-		
	A/c Personal	1,008,793	0.63	441,500	0.28		-	27.12.2017	Market Purchase
			-	(363,300)	(0.23)	1,086,993	0.68	08.01.2018 & 10.01.2018	Gift Given
	A/c Nimisha Trust	1,400	0.00		-		-		
3	Shri Niraj Bajaj		-		-		-		
	A/c Personal	1,142,115	0.72	(206,300)	(0.13)	935,815	0.59		
	A/c Deepa Trust	1,100	0.00	-	-	1,100	0.00	-	-
	A/c Kriti Trust	35,700	0.02	-	-	35,700	0.02	-	-
	A/c Niravnayan Trust	288,500	0.18	147,000	0.09	435,500	0.27	27.12.2017	Market Purchase
	A/c Nirav Trust	-	-	206,300	0.13		-	26.12.2017 & 27.12.2017	Gift Received
			-	(206,300)	(0.13)		-	27.12.2017	Market Sale
4	Smt. Kiran Bajaj								
	A/c Personal	217,925	0.14	773,800	0.49	991,725	0.62	08.01.2018 & 10.01.2018	Gift Received
	A/c Geetika Trust No. 2	206,800	0.13	40,000	0.03	246,800	0.16	27.12.2017	Market Purchase
5	Smt. Kumud Bajaj	533,434	0.34	326,500	0.21		-	27.12.2017	Market Purchase
				(500,000)	(0.31)	359,934	0.23	08.01.2018	Gift Given
6	Smt. Minal Bajaj	74,700	0.05	89,500	0.06	164,200	0.10	08.01.2018 & 10.01.2018	Gift Received
7	Shri Anant Bajaj	497,107	0.31	(467,000)	(0.29)	30,107	0.02	26.12.2017 & 27.12.2017	Gift Given
8	Ms. Geetika Bajaj	20,700	0.01	170,550	0.11	191,250	0.12	27.12.2017	Market Purchase
9	Smt. Suman Jain	575,904	0.36	2,425	0.00	578,329	0.36	11.07.2017	Market Purchase
10	Jamnalal Sons Pvt. Ltd.	15,110,824	9.50	128,960	0.08	15,239,784	9.58	09.03.2018 & 13.03.2018	Market Purchase
11	Bachhraj & Company Pvt. Ltd.	2,041,478	1.28	(70,000)	(0.04)	1,971,478	1.24	09.03.2018	Market Sale
	<b>TOTAL</b>	<b>22,304,966</b>	<b>14.02</b>	<b>2,425</b>	<b>0.00</b>	<b>22,305,991</b>	<b>14.02</b>		

For & on behalf of the Promoters & Promoter Group of Bajaj Finserv Ltd.

  
 (Niraj Bajaj)  
