

Dated: 21-Mar-2018

Bombay Stock Exchange Limited	Phiroze Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai - 400001
National Stock Exchange of India Ltd.	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Kamat Hotels (India) Ltd.	70 C, Nehru Road, Vile Parle (E), Mumbai - 400099

Dear Sirs,

Kamat Hotels (India) Ltd.
Notification Under SAST Regulation 2011

We, Edelweiss Asset Reconstruction Company Ltd. forward herewith the necessary information under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully
Edelweiss Asset Reconstruction Company Limited


Authorised Signatory

Encl.: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

Name of the Target Company (TC)	KAMAT HOTELS (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Limited Edelweiss Securities Limited Edelweiss Broking Limited ECL Finance Limited		
Whether the Acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	14,46,246	6.13%	6.13%
e) Total (a+b+c+/-d)	14,46,246	6.13%	6.13%



Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number : U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎+91 22 4088 6090 / 6620 3149

New Delhi Office : 603-606, 6th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi 110001 www.edelweissarc.in



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer.	14,46,246	6.13%	6.13%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	14,46,246	6.13%	6.13%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	By way of Encumbrances against loans/dues		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Period of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Period of Transaction – 26 th Sep, 2017 to 19 th March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	23584058		
Equity share capital/ total voting capital of the TC after the said acquisition	23584058		
Total diluted share/voting capital of the TC after the said acquisition	23584058		



Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number : U67100MH2007PLC174759

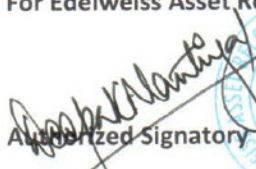
Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎+91 22 4088 6090 / 6620 3149

 New Delhi Office : 603-606, 6th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi 110001 www.edelweissarc.in

Part-B***

Name of the Target Company: KAMAT HOTELS (INDIA) LIMITED

For Edelweiss Asset Reconstruction Company Limited


Authorized Signatory



Place: Mumbai

Date: March 21, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number : U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎+91 22 4088 6090 / 6620 3149

New Delhi Office : 603-606, 6th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi 110001 www.edelweissarc.in