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HAZARIMAL SOMANI

MERCHANTS & COMMISSION AGENTS

Oricon House, Ground Floor,
1076, Dr. E. Moses Road,
Worli, MUMBAI - 400 018.

March 29, 2018

Date : _____

To,
BSE Ltd
Floor 25, P J Tower
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (east) -
Mumbai - 400051

Dear Sir,


Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,
Yours Faithfully,

For Hazarimal Somani


for Rajendra Somani
Partner

cc to:

Oricon Enterprises Limited
1076, Dr E Moses Road
Worli,
Mumbai - 400018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

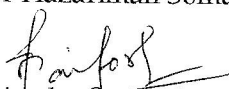
1. Name of the Target Company (TC)	Oricon Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Somani jointly with Jaya Somani A/c. Hazarimall Somani		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
Shares carrying voting rights	21552620	13.72%	13.72%
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Voting rights (VR) otherwise than by shares			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	21552620	13.72%	13.72%
<u>Details of acquisition/sale</u>			
Shares carrying voting rights acquired/ sold	1000000	0.64%	0.64%
VRs acquired /sold otherwise than by shares			
Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	1000000	0.64%	0.64%
<u>After the acquisition/sale, holding of:</u>			
Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	22552620	14.36%	14.36%
Total (a+b+c+d)	22552620	14.36%	14.36%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer and off market transaction		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 27, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 31,41,49,194/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 31,41,49,194/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 31,41,49,194/-		

(*) Total share capital/ voting capital taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI(LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Hazarimall Somani


Rajendra Somani
Partner

Date: March 29, 2018

Place: Mumbai