



Gujarat State Petronet Ltd.

GSPL Bhavan,
E-18, GIDC Electronics Estate, Nr. K-7 Circle,
Sector-26, Gandhinagar-382028.
Tel.: +91-79-23268500/600 Fax : +91-79-23268506
Website : www.gspcgroup.com

Ref: GSPL/S&L/2017-18
Date: 27th March, 2018

To
The Manager (Listing)
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Fax No. 022-22722037-22723121-
22721072
Company Code: 532702

To
The Manager (Listing)
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla
Complex, Bandra (E), Mumbai - 400 051,
Fax No. : 022-26598237/38
Company Code: GSPL

Dear Sir,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the Disclosure as required under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition/purchase of Equity Shares of Gujarat Gas Limited from Gujarat State Petroleum Corporation Limited, by way of an inter-se promoter transfer in accordance with Regulation 10(1)(a)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Gujarat State Petronet Limited,


Reena Desai
Company Secretary



CC to: Compliance Officer,
Gujarat Gas Limited (Target Company)
Ahmedabad

Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Gujarat Gas Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gujarat State Petronet Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and Ahmedabad Stock Exchange Limited ("ASE").		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,54,68,471	25.76	25.76
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	#	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,54,68,471	25.76	25.76
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,46,66,914	17.92	17.92
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-




d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,46,66,914	17.92	17.92
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,01,35,385	43.67	43.67
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	6,01,35,385	43.67	43.67
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market - through Block Deal		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 137,67,80,250		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 137,67,80,250		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 137,67,80,250		
Total			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Out of total pre-acquisition holding of 3,54,68,471 Equity Shares by GSPL in GGL, 1,30,96,191 Equity Shares are under Lock-In till 15th September, 2018.

For Gujarat State Petronet Limited,


Reena Desai
Company Secretary



Date: 27th March, 2018
Place: Gandhinagar