



## Gujarat State Petronet Ltd.

GSPL Bhavan,  
E-18, GIDC Electronics Estate, Nr. K-7 Circle,  
Sector-26, Gandhinagar-382028.  
Tel.: +91-79-23268500/600 Fax : +91-79-23268506  
Website : www.gspcgroup.com

Ref: GSPL/S&L/2017-18  
Date: 28<sup>th</sup> March, 2018

To  
The Manager (Listing)  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.  
Fax No. 022-22722037-22723121-  
22721072  
Company Code: 532702

To  
The Manager (Listing)  
The National Stock Exchange of India Ltd.  
"Exchange Plaza", Bandra-Kurla  
Complex, Bandra (E), Mumbai - 400 051,  
Fax No. : 022-26598237/38  
Company Code: GSPL

Dear Sir,

**Sub: Disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**  
**Ref: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 made by GSPL on 19<sup>th</sup> March, 2018.**

Please find enclosed herewith the Disclosures as required under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition/purchase of Equity Shares of Gujarat Gas Limited from Gujarat State Petroleum Corporation Limited on 26<sup>th</sup> March, 2018 and 28<sup>th</sup> March, 2018 by way of an inter-se promoter transfer in accordance with Regulation 10(1)(a)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Gujarat State Petronet Limited,

*Reena Desai*

Reena Desai  
Company Secretary



**Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Gujarat Gas Limited	
Name of the acquirer(s)	Gujarat State Petronet Limited	
Name of the Stock Exchange where Shares of the TC are listed	National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and Ahmedabad Stock Exchange Limited ("ASE").	
Details of the transaction including rationale, if any, for the transfer/acquisition of Shares.	Disclosure made by the acquirer under Regulation 10(5) is enclosed herewith as Annexure - I.	
Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii) of the Takeover Regulations.	
Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the Stock Exchange.	Yes  19 <sup>th</sup> March, 2018	
<b>Details of the acquisition</b>	<b>Disclosures required to be made under regulation 10(5)</b>	<b>Whether the disclosures under regulation 10(5) are actually made</b>
a) Name of the Transferor/Seller	Gujarat State Petroleum Corporation Limited	Disclosure made by the acquirer under Regulation 10(5) is enclosed herewith as Annexure - I.
b) Date of acquisition	26 <sup>th</sup> March, 2018	
c) Number of Shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,46,66,914	
d) Total Shares <del>proposed to be acquired</del> /actually acquired as a % of diluted share capital of TC	17.92%	



e) Price at which Shares are <del>proposed to be acquired</del> /actually acquired	Rs. 830.75 per Share			
Shareholding details	Pre - Transaction		Post - Transaction	
	No. of Shares held	% w.r.t total Share Capital of TC	No. of Shares held	% w.r.t total Share Capital of TC
Each Acquirer/Transferee(*)	3,54,68,471	25.76	6,01,35,385	43.67
Each Seller/Transferor	3,91,06,328	28.40	1,44,39,414	10.49

Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Gujarat State Petronet Limited,

*Reena Desai*  
Reena Desai  
Company Secretary



Date: 28<sup>th</sup> March, 2018

Place: Gandhinagar



**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Gujarat Gas Limited	
Name of the acquirer(s)	Gujarat State Petronet Limited	
Name of the Stock Exchange where Shares of the TC are listed	National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and Ahmedabad Stock Exchange Limited ("ASE").	
Details of the transaction including rationale, if any, for the transfer/acquisition of Shares.	Disclosure made by the acquirer under Regulation 10(5) is enclosed herewith as Annexure - I.	
Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii) of the Takeover Regulations.	
Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the Stock Exchange.	Yes	19 <sup>th</sup> March, 2018
Details of the acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
f) Name of the Transferor/Seller	Gujarat State Petroleum Corporation Limited	Disclosure made by the acquirer under Regulation 10(5) is enclosed herewith as Annexure - I.
g) Date of acquisition	28 <sup>th</sup> March, 2018	
h) Number of Shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,44,39,414	
i) Total Shares <del>proposed to be acquired</del> /actually acquired as a % of diluted share capital of TC	10.49%	



j) Price at which Shares are <del>proposed to be acquired</del> /actually acquired	Rs. 836.25 per Share			
Shareholding details	Pre - Transaction		Post - Transaction	
	No. of Shares held	% w.r.t total Share Capital of TC	No. of Shares held	% w.r.t total Share Capital of TC
Each Acquirer/Transferee(*)	6,01,35,385	43.67	7,45,74,799	54.16
Each Seller/Transferor	1,44,39,414	10.49	-	-

Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Gujarat State Petronet Limited,

*Reena Desai*

Reena Desai  
Company Secretary



Date: 28<sup>th</sup> March, 2018

Place: Gandhinagar