

<b>HITESHKUMAR GAURISHANKAR PATEL</b> At : Narsinhapura, Post : Kukadiya,, Ta : Idar, Dist : Sabarkantha., Narsinhapura, 383410, Gujarat, India	<b>RAVIKUMAR GAURISHANKAR PATEL</b> At : Narsinhapura, Post : Kukadiya,, Ta : Idar, Dist : Sabarkantha., Narsinhapura, 383410, Gujarat, India	<b>JATINBHAI RAMANBHAI PATEL</b> At- Narsinhapura, Idar, Ta. Idar, Dist. Sabarkantha,, Narsinhapura Idar, 383430, Gujarat, India
<b>NAVINCHANDRA DAHYABHAI PATEL</b> At : Narsinhapura, Post : Kukadiya,, Ta : Idar, Dist : Sabarkantha., Narsinhapura, 383410, Gujarat, India	<b>MANJULABEN GAURISHANKAR PATEL</b> At : Narsinhapura, Post : Kukadiya,, Ta : Idar, Dist : Sabarkantha., Narsinhapura, 383410, Gujarat, India	

**Date:** March 17, 2018

To,

**BSE Limited**  
 General Manager  
 Corporate Relation Department,  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Mumbai – 400 001

**Compliance Officer,**  
**Mishtann Foods Limited**  
 C-808 ,Ganesh Meridian  
 Opp. Gujarat High Court,  
 S.G Highway , Ahmedabad -380060

**Ref:** Mishtann Foods Limited ("the Company")

**Sub:** Disclosure u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for the Acquisition through allotment of 98,04,800 Equity Shares of face value of Rs. 10/- each.

Please take it on your record.

Thanking you,

Yours faithfully,

**Hiteshkumar Gaurishankar Patel**

**Encl:** a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

1	Name of the Target Company (TC)	<b>Mishtann Foods Limited</b>		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Hiteshkumar Gaurishankar Patel		
		Ravikumar Gaurishankar Patel		
		Jatinbhai Ramanbhai Patel		
		Navinchandra Dahyabhai Patel		
		Manjulaben Gaurishankar Patel		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>(A) Before the acquisition under consideration, holding of:</b>				
a)	Shares carrying voting rights			
	Hiteshkumar Gaurishankar Patel	766600	7.65%	7.65%
	Ravikumar Gaurishankar Patel	733100	7.32%	7.32%
	Jatinkumar Ramanbhai Patel	451300	4.51%	4.51%
	Navinchandra Dahyabhai Patel	571900	5.71%	5.71%
	Manjulaben Gaurishankar Patel	398700	3.98%	3.98%
	Other Promoter/Promoter Group	1017900	10.16%	10.16%
b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e)	<b>Total (a+b+c+d)</b>	<b>3939500</b>	<b>39.33%</b>	<b>39.33%</b>
<b>(B) Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired/sold		(**)	(**)
	Hiteshkumar Gaurishankar Patel	2833400	3.95%	3.95%
	Ravikumar Gaurishankar Patel	2866900	4.29%	4.29%
	Jatinkumar Ramanbhai Patel	2148700	3.88%	3.88%
	Navinchandra Dahyabhai Patel	1190100	-0.03%	-0.03%
	Manjulaben Gaurishankar Patel	765700	-0.23%	-0.23%
	Other Promoter/Promoter Group	0	-6.88%	-6.88%
b)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00%	0.00%
e)	<b>Total (a+b+c+/-d)</b>	<b>9804800</b>	<b>4.98%</b>	<b>4.98%</b>
<b>(C) After the acquisition/sale, holding of :</b>				
a)	Shares carrying voting rights			
	Hiteshkumar Gaurishankar Patel	3600000	11.61%	11.61%
	Ravikumar Gaurishankar Patel	3600000	11.61%	11.61%
	Jatinkumar Ramanbhai Patel	2600000	8.38%	8.38%
	Navinchandra Dahyabhai Patel	1762000	5.68%	5.68%
	Manjulaben Gaurishankar Patel	1164400	3.75%	3.75%
	Other Promoter/Promoter Group	1017900	3.28%	3.28%
b)	Shares encumbered with the acquirer	0	0.00%	0.00%
c)	VRs otherwise than by shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00%	0.00%
e)	<b>Total (a+b+c+d)</b>	<b>13744300</b>	<b>44.31%</b>	<b>44.31%</b>
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Preferential Allotment of Equity Shares		
7	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	March 15, 2018		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 10,01,61,000 divided into 1,00,16,100 Equity Shares of Rs. 10/-		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 31,01,91,000 divided into 3,10,19,100 Equity Shares of Rs. 10/-		
10	Total diluted share/ voting capital of the TC after the said acquisition/sale. (**)	Rs. 31,01,91,000 divided into 3,10,19,100 Equity Shares of Rs. 10/-		

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The percentage is the differential voting rights of Post Preferential Equity Capital and Pre Preferential Equity Capital.

For and on behalf of all the Acquirer's & PACs

Hiteshkumar Gaurishankar Patel

Place: Ahmedabad  
Date: March 17, 2018